

2023 Fiscal Report



Neve & Reese from the AmbassadorWILD Program showing off their new electric truck thanks to a provincial tourism grant.

TourismFernie.com



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@tourismfernie



/tourismfernie



@ferniebc

#ferniestoke

Tourism Fernie Society

The following report highlights activities of Tourism Fernie over the 12 month period from January 1 to December 31, 2023.

Corporate Office

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Image Credits: Vince Mo, Matt Kuhn and Nick Nault

Fernie's Brand

Small town charm. Big mountain adventure.

Cool, small-town charm: Fernie's funky main street with its turn-of-the-century brick buildings framed by postcard-perfect mountains provides this rugged and unpolished little town with a unique charm.

Mountain culture

From the pick-up trucks and mountain bikes that travel its streets, to the ski bums and guide shops that line them, Fernie's distinct mountain culture is evident at almost every turn.

Stunning scenery

Fernie is a magnificent outdoor setting from which to experience the beauty and majesty of the Canadian Rocky Mountains.

Uncrowded, wide-open spaces

Fernie's vast landscape, rural mountain setting and small population offer an atmosphere where well-being thrives.

Authentic and real

Fernie is a casual, comfortable, and laid-back place where a local community still thrives. A community first, destination second, Fernie is not a packaged experience for the massmarket tourist.

Adventurous and outdoorsy

Fernie is a place where adventure-seekers, mountain enthusiasts and outdoor lovers of all kinds come to experience the stunning natural surroundings and range of fresh-air activities.

Down-to-earth

Fernie's residents are humble, honest, natural and welcoming, with a resiliency that stems from their hard-working roots.

Enduring history

Fernie has a rich history that is alive and thriving to this day.

Community-minded

Fernie's people work together for the betterment of their town, its residents and its visitors. They take pride in their community and welcome visitors who share their values.

Euphoric

Fernie is an escape from the hurried pace of everyday life. It provides euphoric experiences to its visitors and residents through unique moments of anticipation, achievement and the beauty of its natural surroundings.





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2023 Highlights, Target Markets, Trends & Considerations

2023 Activities & Campaigns

Snap a photo of this QR code using your mobile phone to access our PDF copies of:

- 2024 Strategic Plan
- Fernie's Tourism Master Plan
- **Annual Reports since 2012**



Message from the Chair

In 2023, contributions to GDP from the tourism industry in BC were above all other primary resource industries, with \$7.2 billion of value added to the provincial economy. The next closest industry was Mining at \$5.4 billion, then Oil & Gas, Agriculture & Fishing and last Forestry & Logging.

Provincial/Municipal tax revenue derived from tourism in BC equated to \$2.1 billion in 2022. It should therefore come as no surprise that tourism enjoys a favoured industry status in BC.

Across the Kootenay Rockies Region, Fernie saw the greatest % growth in 2023 accommodation revenues year-over-year. Fernie surpassed both BC and Canada in statistical comparisons.

In our local area, I am greatly encouraged by the growth of Tourism Fernie as well as the quality of growth. Growth is measured largely by the revenues generated from the traditional revenue source of the MRDT or hotel tax. This tax collects, from our visitors, 3% of the rate charged on all rooms as well as a similar amount from short term rental properties through various online accommodation platforms such as VRBO and AirBNB.

Lodging revenues in and around Fernie reached its highest point in its' history in 2023, at \$37,921,300, a 26% increase over 2022. This number is only for dollars spent on hotel rooms and short term rentals and does not include money spent in other businesses by those occupying the hotel rooms and other accommodation. This sharp increase was due to an 11% increase in occupancy, and a 7% increase in average daily room rate (ADR) over the year.

Looking back five years to 2018, the total revenue from purely MRDT sources was \$390,027. Our yearend for 2023 shows MRDT revenue of \$1,137,639, and our 2024 budget is anticipating hitting more than \$1,200,000. We believe that this growth will continue because of increased tourism demand and construction projects creating new inventory in 2024 and 2025. In parallel we are observing an increasing awareness with our accommodators that our Fernie brand will allow all accommodators to have the confidence to continue uniquely pricing their individual offerings to achieve increased ADR and revenue per available room night (RevPar). This increase in revenue translates directly into increased resources to Tourism Fernie for for achieving its objectives.

On a separate and increasingly important track, we have made several structural changes to our organization to shift a significant amount of focus to destination management. What this means is identifying projects within the community which, if undertaken, will improve the customer experience by adding to activity choices or quality of experience. We have decided to set some money aside each year to provide seed capital for these types of projects. It is not intended that Tourism Fernie solely or forever fund the projects. We propose to participate in the origination of ideas and professionalizing the delivery of key pieces of tourism experiences and infrastructure.

Some projects that have already been undertaken using this model include:

- #Ferniestoke Shuttle
- Elk River Access Improvements
- Winter Grooming Collaborative
- AmbassadorWILD (provincial award winner)

Future program ideas include:

- Multi-Use Trail Masterplan
- Upgrading the Visitor Information Centre
- Transitioning the #Ferniestoke Shuttle into a provincially supported multi-purpose service
- Dinosaur & Fossil Trail.

We see destination management as an opportunity for significant growth in the community by identifying high quality programs that can attract private and public funding to enhance the tourism experience. This will provide a stream of recurring investment back to the community to drive business success.

Looking at our future, I see steady growth in the traditional marketing revenue by collection of the MRDT tax, as well as the new opportunities afforded by the destination management track. It is the destination management which I see as the growth engine with the traditional revenue being the cash source to achieve predictable growth.

It is also important to recognize that not everyone is keen on tourism growth, or growth of any kind for that matter. It is true that, like all growth, it comes with changes that are not viewed by all our Fernie and area residents as positive. We are sympathetic to this inherent tension and will work to ensure that we engage and listen to not only our members but to the community at large.

Thanks to all our members and the community for the support shown to us over the last year. We strive to earn your trust and respect.

We are also very proud of our growing professional staff without whom we would have nothing to celebrate.

Reto Barrington Chair



About Tourism Fernie

Tourism Fernie Society is a Destination Marketing & Management Organization with the mission to sustainably increase visitation and revenue for stakeholders in Fernie and surrounding area through tourism marketing and management.

The most successful destinations around the world act in a unified and collaborative manner by promoting their destination first then the individual experiences while working to manage tourism's opportunities and growth. Collaboration and a critical mass of funding is necessary to achieve this, which is beyond the means of an individual business or organization. Pooling financial resources and expertise into a strategic marketing and destination management maximizes results.

During the early 2000's many of Fernie's tourism stakeholders saw the opportunity to implement a local hotel tax available through the provincial government. This tax revenue, pooled with local funds, expertise and resources would allow Fernie to jointly market Fernie as a travel destination under a unified brand to key target markets. With the support of the City of Fernie, the local community and businesses, the Regional District of East Kootenay, Tourism BC and the Government of British Columbia, Tourism Fernie was established formally in 2007.

Tourism Fernie is non-profit society and a membership-based organization governed by a Board of Directors representing the local tourism industry. Professionals, businesses and organizations that want to support tourism in Fernie, be promoted under the Tourism Fernie brand and market collaboratively pay a nominal annual membership fee. In addition to membership fees, Tourism Fernie's revenues are generated from co-op marketing initiatives, grants for projects and from the 3% Municipal & Regional District Tax (MRDT Hotel Tax) collected by accommodators from visitors during their stay.

Each year Tourism Fernie develops and approves a strategic plan and budget that aligns with Fernie's Tourism Master Plan and is submitted to the BC Government as required.

2023 Goals & Strategies

Increase MRDT and local ADR by 10%

- Execute effective and inspiring marketing campaigns for all four seasons with a focus on high-yield markets, content creation initiatives and innovation.
- Increase the acquisition and use of data to enhance marketing effectiveness.
- Increase member relations and communications to enhance/grow product offerings, packaging, incentives and rates.

Continue to support and execute destination management and development priorities/initiatives that support tourism sector growth and sustainability.

- Lead, partner, evolve and execute the Tourism Master Plan and its actions.
- Build stronger and more effective member and stakeholder relations and partnerships.
- Continue communications within the community about tourism and the importance of tourism.

Vision

Fernie is a vibrant and sustainable tourism destination built on respect, collaboration and authenticity.

Mission

Sustainably increase visitation and revenues for stakeholders through tourism marketing and management.

Guiding Principles

Industry led / Government supported

 We are led by members of Fernie's tourism industry who solicit government support for tourism as an economic engine for Fernie.

Market and data focused

 We prioritize market needs and trends, along with data and market research in the belief this will be best for our stakeholders and Fernie's long term sustainability.

Sustainable

 We respect the community's social, economic and environmental values.

Fair and transparent

 We have fair processes that are open to scrutiny and we explain the rationale for our decisions to interested stakeholders.

Inclusive

 We welcome and seek input and work together with members, stakeholders, and other organizations.

Innovative

 We aim to consistently create solutions that are ahead of the marketplace and the competition.

Accountable

 We are fiscally responsible, measure results, adjust to changing market conditions, and account to stakeholders.

Develop & Initiate the 5-Year MRDT Renewal

- Develop process/plan for the upcoming MRDT renewal.
- Review current 5 Year Plan (2020-2024) and develop recommendations for next 5-year plan.
- Consult with industry on the process and needs/focus areas for next 5-year plan

Board of Directors & Staff for 2023

Board of Directors

Reto Barrington – Chair Fernie RV Resort

Jeremiah Pauw – Vice Chair Fernie Fox Hotel

Mark Ormandy – Treasurer Fernie Alpine Resort & Slopeside Lodge

Jon Ward - Secretary Red Tree Lodge

Sadie Howse Raging Elk Adventure Lodge

Sydney Salvador The Chopstick Truck

Andrew Hayden Fernie Distillers

Alan Young Personal Real Estate Corporation & Sotheby's International Realty Canada Dave Hozjan
Elk River Mountain Homes

Board Liaisons

Wendy McDougall Fernie Chamber of Commerce

VACANT City of Fernie

Staff

Executive Officer

Jikke Gyorki

Media, Travel Trade & Projects Manager Christine Grimble

Destination Management & Development Manager

Corien Sieders - Started December 2023

Marketing Manager Brona Kekenakova Administration & Marketing Coordinator

Rebecca Hall

Social Media Coordinator & Staff Photographer

Vince Mo - Until March 2023

Social Media, Content & Digital Marketing Coordinator

Emily Williams - Started August 2023

Seasonal Staff

AmbassadorWILD™ Program Manager Gabriel Cote-Valiquette

AmbassadorWILD™ Program Coordinators

Neve Richards Reese Pagnucco



Jikke Gyorki



Christine Grimble



Brona Kekenakova



Corien Sieders



Rebecca Hall



mily Williams



Vince Mo



Thank you for everything Vince! We'll miss you!



AmbassadorWILD team staff: L-R Gabriel Cote-Valiquette , Neve Richards, Reese Pagnucco

2023* Members & Partners

- 1. Alan Young PREC
- 2. Alpine Lodge
- 3. Alpine Trails Mountain Community
- 4. Andres Fly Fishing
- 5. Annex House
- 6. Anything Goes Event Series
- 7. Ascent Helicopters
- 8. Beanpod Chocolate, Coffee & Gelato
- 9. Beartooth Media
- Best Western Plus Fernie Mountain Lodge *
- 11. Big Bang Bagels
- 12. Birch Meadows Lodge *
- 13. Blackstone B&B
- 14. Blue Toque Gastro Diner
- 15. Bow River Guiding
- 16. Bramasole Restaurant & Wine Bar
- 17. Bridge Bistro
- 18. Bull River Adventures
- 19. Canadian Powder Tours
- 20. Canadian Tire
- 21. Canadas Best Value Inn *
- 22. Canyon Raft Company
- 23. Cast Iron Grill / Cooks Catering
- 24. Chilango
- 25. Cirque Restaurant
- 26. City of Fernie
- 27. Claris Media
- 28. Coal Creek Heritage Society
- 29. Coal Town Goods
- 30. College of the Rockies
- 31. Columbia Basin Trust
- 32. Cornerstone Lodge *
- 33. Dairy Queen
- 34. Danyal Taylor Film & Photography
- 35. David + Katie Photography
- 36. Destination British Columbia
- 37. Earth's Own Naturals
- 38. Edge of the World
- 39. Elk River Alliance
- 40. Elk River Guiding
- 41. Elk River Mountain Homes
- 42. Elk Valley Adv & Dirt Riders Society
- 43. Elk Valley Furniture Studio
- 44. Elk Valley Pizza Shoppe
- 45. Elk Valley Rentals
- 46. Elk Valley Snow Shepherds
- 47. Elk View Lodge *
- 48. Enchanted Esthetics
- 49. Falling Star Ski House
- 50. Fernie & District Arts Council (The Arts Station)
- 51. Fernie & District Historical Society (Fernie Museum)
- 52. Fernie Alpine Resort

- 53. Fernie Alpine Springs
- 54. Fernie Arts Coop
- 55. Fernie Brewing Company
- 56. Fernie Catering Co.
- 57. Fernie Central Reservations *
- 58. Fernie Chamber of Commerce
- 59. Fernie Distillers
- 60. Fernie Fox Hotel *
- 61. Fernie Golf Club
- 62. Fernie Heritage Library
- 63. Fernie Lodging Company *
- 64. Fernie Mountain Bike Club
- 65. Fernie Mountain House
- 66. Fernie Mountain Sanctuary
- 67. Fernie Nordic Society
- 68. Fernie Pets Society
- 69. Fernie RV Resort *
- 70. Fernie Snowmobile Association
- 71. Fernie Stanford Waterslide Resort *
- 72. Fernie Trails Alliance
- 73. Fernie Wilderness Adventures
- 74. Freshies Fernie Cafe
- 75. Freshwater Fisheries Society of BC
- 76. Freyja Kootenay Boutique
- 77. Gearhub
- 78. Ghostrider Motorsports
- 79. Ghostrider Trading Co. Ltd
- 80. Giv'Er Shirt Works
- 81. Griz Inn RMC Rentals *
- 82. Happy Cow Ice Cream
- 83. Hike Fernie
- 84. Himalayan Spice Bistro
- 85. Hipgnosis Media
- 86. House of Gato
- 87. Interior Envy
- 88. Island Lake Catskiing & Summer Activities
- 89. Island Lake Lodge *
- 90. Island Lake Restaurant
- 91. Jamie Inman Photo
- 92. Kootenay Aboriginal Business Development Agency
- 93. Kodiak Lounge
- 94. Kootenay Fly Shop & Guiding
- 95. Kootenay Rockies Tourism
- 96. Le Bon Pain, C'est La Vie Bakery
- 97. Legends Restaurant
- 98. Le Grand Fromage
- 99. Lilac Media
- 100. Lizard Creek Lodge *
- 101. Loaf
- 102. Lunchbox
- 103. Mantra Spirit Studio
- 104. Marilyn Brock Realty
- 105. Matt Kuhn Photography

Become a Member of Tourism Fernie

- Only \$200 + 5% gst per year
- Be represented under the destination brand, support local tourism, partner on initiatives & be more active in local tourism decision making!
- Save money and gain great marketing by participating in our Co-op Marketing Program
- Use the QR Code for more details or email members@tourismfernie.com

- 106. McDonalds
- 107. McKenzie Jespersen Photography
- 108. Miner's Mud
- 109. Moonlight Flowers & Boutique
- 110. Mountain Addicts
- 111. Mugshots
- 112. Münter Design & Build
- 113. Nevados
- 114. Nick Nault Photography& Videography
- 115. Nonstop Adventures
- 116. Parastone Developments
- 117. Park Place Lodge *
- 118. Patti's Party Tent Rentals
- 119. Powder Mountain Lodge *
- 120. Raging Elk Adventure Lodging *
- 121. Red Tree Lodge *
- 122. Regional District of East Kootenay
- 123. Resort Tours
- 124. Ridetheory
- 125. Rockies Law LLP
- 126. Rooftop Coffee Roasters
- 127. Royal Canadian Legion #36
- 128. Rusty Edge
- 129. Savage Marketing
- 130. Ski Base
- 131. Slopeside Lodge *
- 132. Snow Valley Lodging *
- 133. Spa 901
- 134. Spirits Cold Beer & Wine Store
- 135. Stag Leap Running Co.
- 136. Starbucks
- 137. Stemhouse Floral Studio
- 138. Straight Line Bicycles
- 139. Sunco Communication & Installation
- 140. Sushiwood
- 141. Tara Hill Studios
- 142. TECK
- 143. The Brickhouse
- 144. The Chopstick Truck
- 145. The Fernie Taphouse
- 146. The Free Press
- 147. The Green Petal
- 148. The Pub & Bistro Restaurant149. The Royal Hotel/Castleavery
- 150. Three Sisters Day Spa
- 151. Tipple Craft Beer Wine Spirits
- 152. Tunnel49
- 153. Vogue Theatre
- 154. Wakita
- 155. Wapiti Music Festival
- 156. Weir Boondocking
- 157. Wildsight

158. Yamagoya

- New members for 2024!

 1. BarBurrito
- 2. Elevated Rentals Fernie
- Elk Valley Catering
 Fantastic Stays / Beyond BnB
 New Dawn Developments

Financial Summary

Tourism Fernie Society has now completed 17 years of operation and over that time has spent over \$12 million dollars executing its annual strategic plans. Every fall season staff develop the annual plan and budget for review, edits and approval by the Treasurer and Board of Directors prior to provincial submission.

Tourism Fernie's 2023 budget was focused on:

- Increasing MRDT revenues primarily through marketing and communication initiatives.
- Further executing and building on destination management and development projects.
- Continuing to leverage additional partners and funding for destination management and development projects.
- Preparing for the five-year renewal of the MRDT as required by the Province of BC in 2024.

For the fiscal year ending December 31, 2023, Tourism Fernie's financial highlights and notes are as follows:

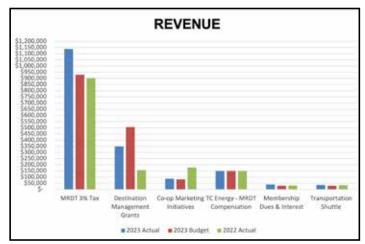
- The goal of a 10% increase in MRDT was surpassed by an increase of 26% over 2022.
- TC Energy's Foothills Pipeline Project initiated in 2022 continued its 2nd year with hundreds of workers in town and another \$150,000 to Tourism Fernie to cover planned MRDT losses. The intention of these funds are to support destination management and development projects over the next few years.
- Overall revenues were 4% above budget and expenses were 5% below budget. The most notable variations were the higher MRDT revenues, lower destination management revenues and expenses, and higher marketing expenses.
 - Due to the higher MRDT revenues, the board motioned to invest more into marketing in the last quarter of the year.
 - \$214,387 of new destination management grants was received in 2023 from Canada Summer Jobs, Ministry of Transportation, and the Ministry of Tourism, some for multi-year projects. Any unspent funds were move the deferred revenues.
 - Due to delays in land use permits and approvals from government related to the Elk River Access Improve ments project many infrastructure initiatives were pushed into 2024 thus the decrease in revenues and expenses for destination management/development. As such the grant funds already received but yet not spent were also moved to deferred revenues.

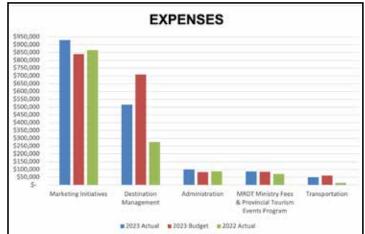
- The Board of Directors conducted a thorough review of employee benefits and wages given the cost of living and challenges in hiring quality individuals. As such there was an increase in human resource expenses starting in fall. Through summer and fall the Board worked with the Executive Officer to develop a new position, a Destination Management & Development Manager. This position was filled in early December.
- Tourism Fernie made a capital purchase, with tourism grant funding, of a 2023 Ford F150 Lightning truck for the AmbassadorWILD program. The electric truck cost over \$100,000 but will be amortized following standard accounting practices.
- Board of Directors approved an increase from \$54,000 to \$100,000 for the Operating Reserve. An internally restricted fund to be used for an orderly winding up of the society should it be put in a position where revenue is no longer sufficient to meet the society's objectives.
- The financial team (EO, Treasurer & Bookkeeper) worked to make the balance sheet clearer in terms of restricted and unrestricted net assets. Where restricted captures any surplus MRDT and unrestricted captures any revenue acquired and not yet spent, and with no spending criteria, such as the TC Energy funds.

Tourism Fernie remains financially strong at the end of 2023 with \$101,492 held in a restricted operating reserve, \$178,389 in restricted net assets, and \$300,000 in unrestricted net assets. This is separate from the \$392,238 in deferred revenues from received multi-year grants still to be spent. The Board of Directors have again approved a more aggressive budget for 2023.

Understanding the 3% MRDT

The Municipal & Regional District Tax (MRDT), a legislated tax under the PST law in BC, is paid by visitors staying less than 27 nights in local area commercial accommodations and short-term rentals. Local accommodators and online short-term rental platforms such as AirBnB and VRBO then submit the collections to the Ministry of Finance. The amounts collected from short-term rentals are categorized under the MRDT as Online Accommodation Platforms (OAP). The MRDT and OAP collections, less Ministry fees and a portion to the province's Tourism Events Program, are then forwarded monthly to Tourism Fernie (defined as the 'Eligible Entity') to execute tourism marketing, programs and projects.





2023 Audited Income Statement ACTUAL

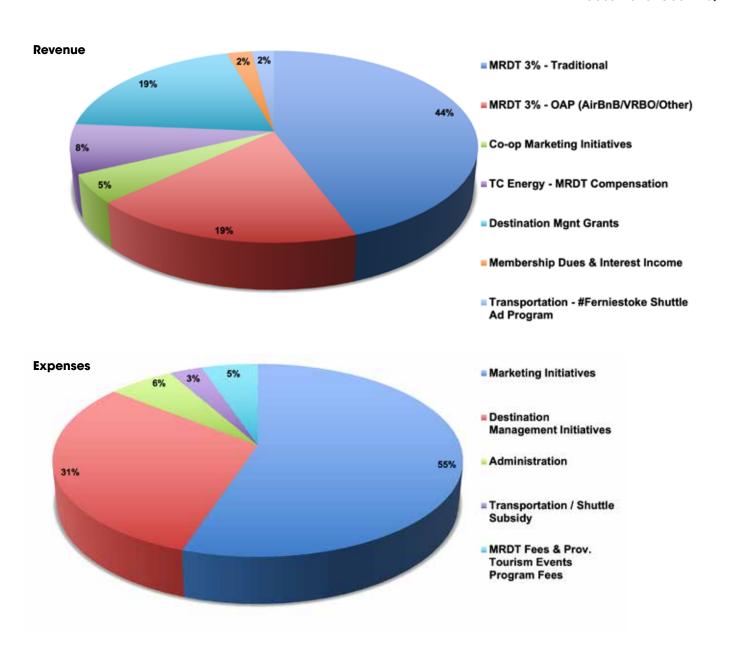
Revenue	Revenue %	\$ Amounts
MRDT 3% Traditional	44	799,374
MRDT 3% OAP (Airbnb/VRBO/Other)	19	338,265
Co-op Marketing Initiatives	5	87,309
TC Energy	8	150,000
Destination Mgnt Grants	19	349,103
Membership Dues & Interest Income	2	41,474
Transportation #Ferniestoke Shuttle Advertising	2	36,966

Expenses	Expense %	\$ Amounts
Marketing Initiatives	55	930,112
Destination Management Initiatives	31	516,425
Administration	6	101,830
Transportation / Shuttle Subsidy	3	51,170
MRDT Fees & Prov Tourism Events Program Fees	5	87,030

1,686,567

1,802,491

Excess Revenues 115,924



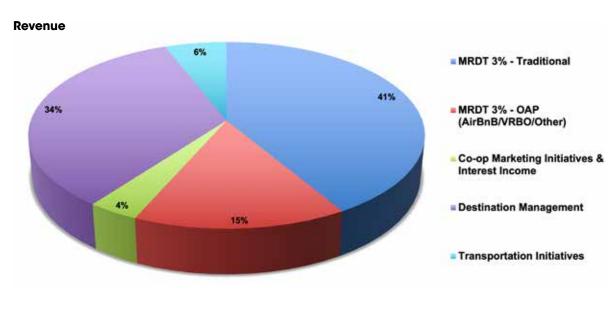
2024 Budget - January to December

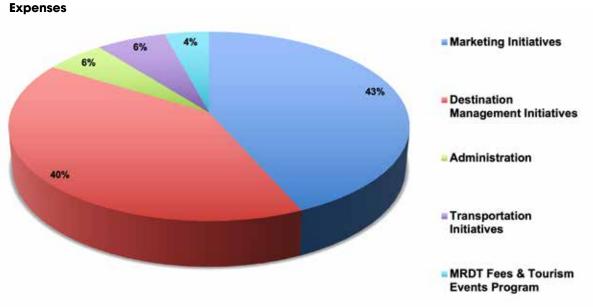
Revenue	Revenue %	\$ Amounts	Expenses	Expense %	\$ Amounts
MRDT 3% - Traditional	41	880,000	Marketing Initiatives	43	967,535
MRDT 3% - OAP (AirBnb/	15	320,000	Destination Mgnt Initiatives	40	903,109
VRBO/Other)			Administration	6	123,919
Co-op Marketing Initiatives & Interest Income	4	77,275	Transportation Initiatives	6	144,650
Destination Management	34	720,000	MRDT Fees & Tourism Events Program Fees		00.000
Transportation Initiatives	6	125,000		4	92,000

2,122,275

2,231,213

Planned Funds from Reserve/Surplus (108,938)





Summary of Tourism Fernie's 2023 Activities

The following pages provide an overview of the many activities and initiatives undertaken by the staff of Tourism Fernie to meet the goals and objectives from the 2023 Strategic Plan, as listed on page 5.

These activities and initiatives fall under three categories:

Administration (6% of expenses)

Operations, finances, planning, board governance, reporting and human resources related to executing administration activities.

Destination Management & Development (34% of expenses)

Initiatives and human resources specific to industry support, learning and communications, stakeholder relations, tourism and consumer research and metrics, Tourism Master Plan actions, visitor transportation, sustainable tourism, experience enhancement and development, tourism infrastructure projects (grant funded), AmbassadorWILD program.

Marketing (55% of expenses)

Campaigns, advertising, promotions, content creation and distribution, media/influencer relations and hosting, travel trade initiatives, consumer shows, co-op marketing initiatives, collateral and human resources related to executing marketing activities.



Administration

- Tourism Fernie works out of three office spaces in the Fernie Chamber of Commerce & Visitor Centre building at 102 Commerce Road.
- Tourism Fernie consists of six full-time employees, the Executive Officer, three Managers and two Coordinators. In March 2023, Vince Mo departed the organization after over six years with Tourism Fernie in the role of Social Media Coordinator & Photographer. In August 2023, Emily Williams started in the revised role of Social Media, Content & Digital Marketing Coordinator.
- The Board of Directors with the Executive Officer conducted a thorough review of staffing needs, wages and benefits during spring and summer 2023 resulting in an increased budget for human resources and the development of a new managerial position to support Destination Management & Development initiatives. In December 2023, Corien Sieders was hired for the new position. Corien came with extensive experience in the local tourism sector.
- Tourism Fernie is governed by a 9-member Board of Directors, see page 6. Each Director serves a 2-year term, for a maximum
 of 4 terms. The Board meets monthly plus its annual strategic planning session in September / October and the annual general
 meeting in March / April. Tourism Fernie submits its approved annual plan and budget to the Province of BC as required by
 November 30th, and its annual report by May 31st.
- Every five years Tourism Fernie undergoes a process to develop a 5 Year Business Plan that includes renewing the 3% MRDT for another five-year term. This process began in late 2023 for formal submission to the Province by May 1, 2024.
- Tourism Fernie held its annual general meeting on April 4, 2023 at the Fernie Golf Club with 85 members and stakeholders
 present to review and approve 2023 report, audited financials, and the new board of directors. The 2023 audit was completed
 by GPI Accounting.

2023 MRDT Stakeholder Survey of 2022 Programs

Tourism Fernie's Annual MRDT Stakeholder Satisfaction Survey, a requirement of the Province of BC, was sent to 151 stakeholders in Tourism Fernie's Industry database. The purpose of the survey is to 1. Assess the level of awareness of Tourism Fernie's activities, 2. Assess the level of satisfaction with the use of MRDT funds. The survey, managed by The Web Advisors, took place in spring of 2023 after the Annual General Meeting and had a 36% response rate. Key results, insights and observations are detailed below.



Key Insights & Observations for Tourism Fernie from Survey Results

- Support for Tourism Fernie's current sustainability initiatives and importance of continuing and growing organization's role and initiatives in sustainability, responsible travel and behaviour, conservation and communications.
- Continue and grow support for tourism infrastructure and amenities projects that support visitation and the visitor experience (trails, river, parking, trailheads etc).
- Expand support for tourism events, festivals, sporting events and animation initiatives that support visitation and the visitor experience.
- Growing marketing and support for arts, culture, heritage, LGTBQ, inclusive, film tourism & experiences.
- Helping to identify and develop options for things to do when the weather is an issue (cold, heat, rain, smoke, lack of snow, etc).
- Continue to support access and transportation initiatives, travel media and travel trade with long-haul market development.
- Fernie needs a big new attraction.
- More business/marketing learning programs like the ULearning initiative
- Cohesive community brand development. Importance of Fernie's authenticity and story. Importance of working together.
- Continuing to grow shoulder season business.
- Growth in accommodation business wasn't standard across other tourism businesses. TC Energy filled many rooms but many workers couldn't and didn't shop, dine and do activities like many visitors do, so some local businesses didn't met their financial goals for the year.

A Few Final Comments from Stakeholders about Tourism Fernie

- "Thanks for all you do."
- "Fantastic group of people to work with."
- "Keep up the great work Tourism Fernie"
- "Great work, and thank you for the survey."
- "It may be time to examine tourism's impacts on the community and environment. Ever-increasing tourism numbers are not sustainable without the infrastructure in place to handle it."
- "In my opinion, optically, it seemed like TF was supporting the pipeline project here and the strain it's putting on everything. I was confused by this, its hurt tourism, I expected more of a fight to push them to stay somewhere else. Just my thoughts. Maybe TF did, but optically it seemed like they were happy and trying to convince me that I should be happy. The pipeline project is hurting my business."

Destination Management & Development

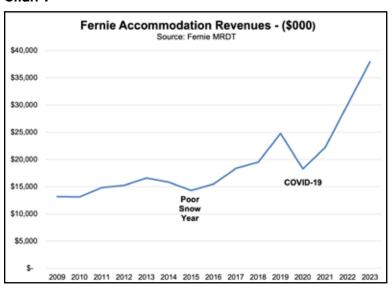
Industry Metrics & Insights

One of Tourism Fernie's priorities and activities has been to increase acquisition and use of data to help with industry development and communications, decision making and effectiveness of initiatives. The following pages represent a diversity of metrics and insights Tourism Fernie has gathered.

Accommodation Metrics

Accommodation revenues are calculated based on the collection of MRDT within Fernie, Fernie Alpine Resort and area accommodations such as Island Lake Lodge and Birch Meadows B&B. Accommodation revenues for 2023, as shown in Chart 1, surpassed expectations at 26% above 2022 and 53% above 2019. The increase is a culmination of greater overnight stays, higher room rates, growth in short term rental revenues, the gradual return of long-haul markets and key events, and strong corporate business including the TC Energy Foothills Pipeline project. (see Chart 1).

Chart 1

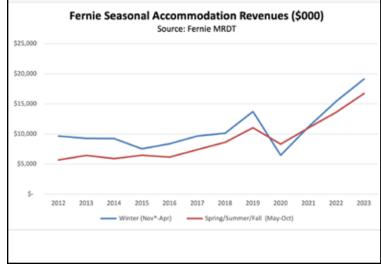


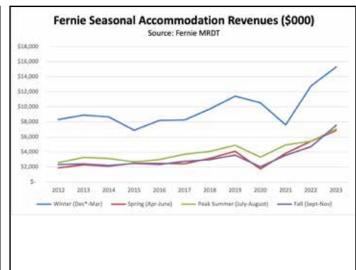
Fernie is a seasonal tourism destination. Tourism Fernie has continued to increase marketing focus on the shoulder seasons, spring and fall. This combined with strong corporate travel business in the shoulder seasons has increased room revenues during these typically softer months of the year.

- 1. 2023 Spring Season (April June)
 - a. 26% over 2022
 - b. 68% over 2019
- 2. 2023 Fall Season (Sept Nov)
 - a. 51% over 2022
 - b. 85% over 2019

Charts 2 & 3 show the more seasonal effect on local accommodation revenues. Chart 2 compares six months of winter against six months of spring/summer/fall season. Chart 3 breaks up the year into 4 seasons, though some seasons are only two months vs three or four.

Chart 2 Chart 3

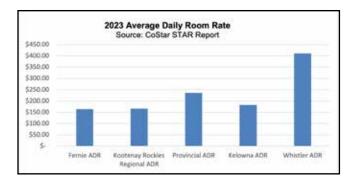




Accommodation Metrics Cont'd.

In 2023 there were approximately 1,200 lodging units in Fernie and area, including Fernie Alpine Resort. This includes short-term rentals. Tourism Fernie acquires key lodging metrics primarily from the below two sources. However, we are also able to acquire a few data points through our OTA partners.

- CoStar / Smith Travel Research STAR Report which focuses on traditional hotel and commercial accommodation properties.
- Key Data AirBnB & VRBO Report which focuses on all lodging units selling through AirBnB and VRBO.



CoStar / Smith Travel Research STAR 2023 Report Highlights **Currency CAD**

The STAR Report provides aggregated data that is provided directly from accommodators on a monthly basis. Currently a third of local accommodators provide their statistics, and 86% of the rooms are in the hotel room category (vs. condo style). This results in a lower ADR than what is seen with our OTA partners and Key Data on the next page, as they sell more of the larger units in Fernie, such as condos, private homes, and townhomes that have higher room rates.

Fernie

Avg Daily Room Rate (ADR*)	\$164	(up 7%)
Revenue Per Available Room (RevPAR**)	\$114	(up 18%)
Occupancy ***	70%	(up 11%)

*ADR is the average price for a hotel room / condo unit per night over a given period of time at a specific property or region.

**RevPAR is a hotel's 'gold standard' performance metric, is shows the revenues generated per room regardless of if the rooms are occupied or not.

RevPAR = Room Revenue/Total Rooms Available for a given period of time (ie a month or year).

***Occupancy is the % of room nights booked of the number available.

OTA PARTNER INSIGHTS FOR 2023

- ADR \$275 CAD
- 37% Increase in nights booked
- 30% Increase in booking revenues
- 36% Increase in # of people booked
- 42% Couples | 34% Families

LODGING REVENUE

(source: MRDT) avg. highest to lowest months

February

March

December

January

August

September

July

June

October

November

May

April

LODGING OCCUPANCY

(source: CoStar) avg. highest to lowest months

July

August

September

October

June

February

March

January

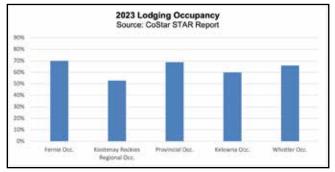
December

May

November

April





Key Data AirBnB & VRBO Report Highlights – Short Term Rentals Data Currency USD

Information from Key Data helps us understand the short-term rental market locally. Key Data 'scrapes' data from AirBnB and VRBO websites. It is a bit less accurate than previous page CoStar / STAR Report source, but covers STRs which the STAR Report does not. An important observation between the two data sourses is that CoStar data comes primarily from hotel rooms (small units with lower room rates), whereas Key Data comes primarily from larger units with higher rates (condos, townhomes, private homes and suites).

In addition to data dashboards like image to the right, Key Data provided Tourism Fernie with raw data spreadsheets detailing just over 700 STR listings in the Fernie area including Fernie Alpine Resort. In review this does not correlate to the number of 'places' listed. In a deep dive into the 700+ listings many were non-existent or were duplicates. After full review and the elimination of non-existent and duplicate* listings, the ending number of STR 'units' in the Fernie and Fernie Alpine Resort area was just over 460.

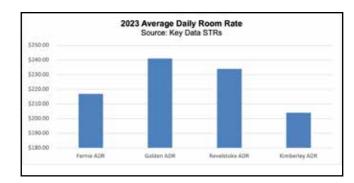
*Duplicate listings were due to either the same 'unit' being listed on both AirBnB and VRBO, and/or, many larger units have multiple listings as they can be reserved in sections (townhouse split into two private sections, two bedroom condo splitting into a 1 bedroom with a lock-off unit, etc).

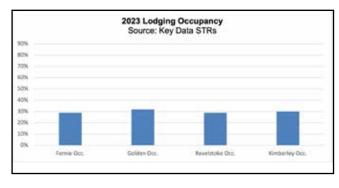


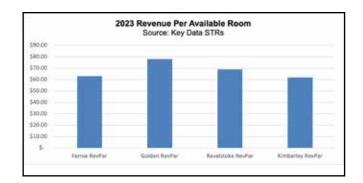
STR Units in & around Fernie:

460 STR Units, of these 460 Units:

- 68% are 2-bedrooms or more. 78% are condos, townhomes or private homes.
- 354 are traditional commercial accommodator units or are units in in accommodation / commercial zone areas.
 - Consists of long-standing accommodators such as Fernie Lodging Company, Snow Valley Lodging, Stanford Resort Hotel and Fernie Central Reservations using AirBnB and VRBO as a sales channel
 - Also consists of units in properly zoned tourism/commercial accommodation areas such as Silver Rock, Fernie 901, Riverside and Fernie Alpine Resort area.
- 106 STR units are mostly residents offering STRs in town within their dwelling / primary residence, assuming bylaws are being followed and they are licensed. Neighbourhoods include Annex, Ridgemont, Main Town, Airport, Alpine Trails, Cokato, Dicken Rd, etc.







MRDT & STRs

AirBnB & VRBO generated \$338,0000 in OAP / STR MRDT in 2023. Based on the above information and analysis 76% of the OAP MRDT is from traditional accommodation units in accommodation zones and should be categorized under traditional MRDT collections.

Booking Referral Widget on TourismFernie.com

The Tourism Fernie website includes a Check-in Canada booking referral function / widget as a trip planning tool that shows local lodging availability, average rates, details, and a 'book' button that leads directly to the business's booking system encouraging visitors to book direct. As follows are some 2023 metrics from the widget.

Value of booking searches: \$3,280,356

Total Impressions: 338,932

Direct referral to accommodators: 4,825

Average length of stay searched: 3 Nights

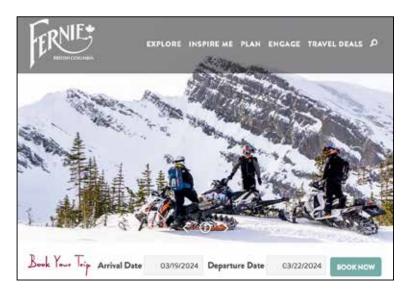
Average # of lead days: 38 Days

Search Origin: 55% Canadians | 28% USA 17% Overseas

Top 5 Countries: Canada, USA, Australia, UK, Germany & New Zealand

Top 5 Canadian Cities: Calgary, Edmonton, Regina, Vancouver & Winnipeg

Top 5 US States: Montana, Washington, California, New York & Colorado



2023 Visitors to TourismFernie.com

Visitors to Tourism Fernie's website provide key insights on who is interested in Fernie as a destination and what information is important to them in planning a trip.

- 525,961 visits to the website, an average of 43,830 per month. Growth in visits of 17.5% over 2022. Total number of users who visited the website was 358.989.
- 54% visited the site organically and another 11% by typing in the website address. The remaining came to the site from digital advertising campaigns or referrals from other sites and channels.
- 14.5% were returning visitors to the site, 85.5% were new users.
- 51.6% female, 48.4% male
- 13.3% aged 18-24, 45.2% aged 25-44, 41.5% aged 45+
- 81% were from Canada (Calgary #1, Vancouver #2, Edmonton #3), 12.5% from USA (cities n/a), 6.5% from Overseas (AUS #1, UK #2,
- Top 10 visited Pages in 2023: Homepage, Activities, Events, Accommodations, Availability Check (Canada Check-in Widget), Events - Calendar View, BC Wildfires, Attractions, Summer Getaway Contest

FERNIE VISITOR CENTRE **2023 STATISTICS**

A small portion of Fernie's visitors, and travellers passing through, stop by the visitor centre for advice, brochures, maps and services. Fernie sees approximately 400,000 visitors annually.

Total Visitors to VIC in 2023:

30,289 - highest ever Up 8% from 2022

By Season:

Winter (Jan-Mar): 3,554 Spring (Apr-Jun): 6,896 Summer (Jul-Sep): 16,992 Fall (Oct-Dec): 2,847

Origin:

39% AB | 23% BC | 24% Other Canada 10% USA & Mexico | 4% Other Internation |

Length of Stay:

22% Day Visitor | 26% 1 Night Stay 25% 2 Night Stay | 20% 3 Night Stay 7% 4+ Night Stay

Destination Management Cont'd

RDEK Area A Sustainable Tourism Strategy & Projects





















Strategy Recommendations were:

- Develop the AmbassadorWILD program consisting of hired seasonal staff who will visit key locations to engage, educate, monitor usage, maintain areas, support infrastructure projects and collect data to aid in decision-making.
- Improve amenities and infrastructure in partnership with key organizations at:
 - Elk River Morrissey Boat Launch, Elko Take-Out, Olsen Pit River Access, Hosmer Boat Launch, Dogwood Boat Launch
 - · Heiko's Trail & Hartley Lake Road
 - Silver Springs
 - Coal Creek Drainage & the Ammonite
- Build on agency and partner collaboration to support area sustainable tourism initiatives.
- Support education and messaging for responsible and safe use and enjoyment through signage, marketing, communications, and online channels.

2023 was the second year for the strategy and projects. Originally born out of the Tourism Master Plan and the Sustainable Tourism Strategy developed in 2021 with funding support from RDEK Area A, this larger multi-year initiative leveraged the strategy recommendations and existing funds for the Elk River Access Improvements project into a \$867,000 program including funding support from RDEK Area A, Columbia Basin Trust, TECK, the Province of BC and Freshwater Fisheries Society of BC.

For the program, key areas of focus are front-country and back-country locations that are heavily used and are important to residents and the tourism/recreation sector yet have limited or no amenities, management or maintenance. The objectives are to ensure the natural assets remain intact for future generations, to improve the experience and support wellness and quality of life.

In 2023, the projects received two additional grants to continue its great work, \$200,000 from the Province of BC Ministry of Tourism, Arts, Culture and Sport, and just under \$10,000 from Canada Summer Jobs. In April 2023, Tourism Fernie also won a Sustainability Award for the initiatives from the BC Economic Development Association.



Receiving the Sustainability Award at the BC Economic Development Summit in Penticton April 2023

L-R: Matt Mason - Community & Indigenous Relations Manager at FortisBC, Jikke Gyorki - Executive Officer at Tourism Fernie, Amy Reid - Chair of BC Economic Development Association, Roly Russel - Parliamentary Secretary from the Ministry of Jobs, Economic Recovery & Innovation

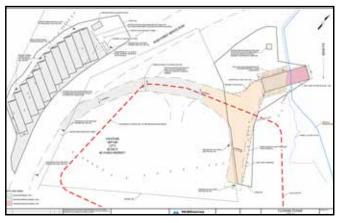
Second Year Sustainability Strategy and Project Highlights & Accomplishments Elk River Access Improvements Project



In July 2023, the RDEK Board of Directors approved both Morrissey and Elko boat launch sites as Priority Projects which solidified the partnership needed to commit to the improvements at both locations under the Sustainability Strategy. (Image credit: RDEK Strategic Plan)



In August 2023, groundwork by Foothills Silvaculture Inc. began at Olsen Pit river access location for the installation of a signage kiosk and picnic table.



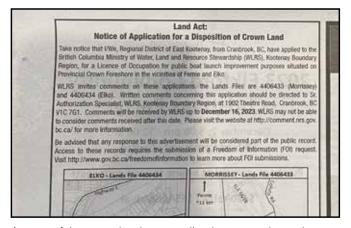
Further engineering design updates from McElhanney for the Elko river access location after results from an Archeological Impact Assessment.



Broadwood Tree Services & Alpenglow Landscaping conducted brush cleanup and removal of hazardous trees and tree branches at Hosmer Boat Launch location.



Removal of old kiosk and beginning of installation of a new sign kiosk at Dogwood boat launch. New sign content will include river safety, map, fishing information and etiquette, interpretive and Ktunaxa content, invasive species information and more.

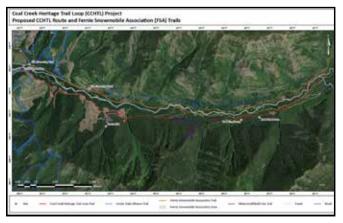


As part of the many land use applications, permits and approval processes for construction along the Elk River, this newspaper ad was one of the required tasks in the process with Crown Lands.

Coal Creek Drainage & Ammonite Fossil



LiDAR scan conducted by Frank Hadfield in 2023 produced this image of the ammonite fossil for the purpose of the new trail route and signage being done in partnership with the Fernie Trails Alliance (FTA) and Coal Creek Heritage Society (CCHS), but also for a planned interpretive display for the Visitor Centre.



Map of proposed Coal Creek Historical Loop that will be finalized with all stakeholder groups utilizing the valley for year-round recreation.



The new parking area will service multiple activities and user groups once completed such as enjoying the creek and supporting youth fishing, hiking and biking the many adjacent trails, winter recreation and more.



Ben Martin from the FTA and Pat Gilmar from CCHS reviewing the proposed routing for the Ammonite Trail and the larger Coal Creek Historical Loop Project.

This new project was the brainchild of Pat Gilmar. FTA worked with Pat and Tourism Fernie to develop the grant application with FTA as the lead to execute. A large tourism grant was awarded in 2023 to begin the project in 2024.



Tourism Fernie, through grant funding, contracted Foothills Silvaculture to clean up and improve the parking area at Coal Creek Rd & River Rd junction.



Planning for the new parking lot included working with McElhanney Engineering to survey, map out and develop practical layout designs for the lot.

Heiko's Trail & Hartley Lake Road



Working together with Dave Richards and Melanie Wrigglesworth from the FTA to develop and organize signage and sign content for Heiko's Trail.



The AmbassadorWILD™ team helping the FTA with clearing debris and brushing work along the section of rough road before the main trailhead.



The AmbassadorWILD™ team continued to install more wildlife cameras to support the research on wildlife and human activity around Heiko's Trail. The program also supported cameras and installation along the Nature Conservancy of Canada section of the Trans-Canada-Trail and along the proposed Epic Trail route.



Tourism Fernie helped pay to rebuild Heiko's trailhead sign. Another sign will be placed below and on the back in 2024 detailing route options, safety, wildlife, backcountry camping etiquette and more.



As part of the Sustainability Project and led by Dave Richards, the AmbassadorWILD™ team helped to establish the designated camping area along Heiko's Trail. The purpose of the camping area is to reduce random camping along Heiko's Trail especially at high traffic bear corridors.



Mountain Goats at Three Sisters Pass captured by wildlife cameras. The past two years of the Sustainability Project captured over 85,000 images by 7 wildlife cameras, providing exceptional imagery and data. Tourism Fernie works with area resident Dr. Clayton Lamb, Wildlife Scientist and the Wildlife Science Centre to analyze the images, tag them and report annually on the results.

AmbassadorWILD™

The AmbassadorWILD™ program and team had another exceptional year in 2023. The team, Gabriel, Neve and Reese, returned again for their seasonal positions and to a new, grant funded, electric F150 truck! The team worked hard from May thru September to collect data, survey visitors and recreationalists, educate visitors and locals on responsible outdoor recreation behaviour, cleaning up sites, helping with site projects, installing wildlife research cameras and trail counters, downloading and reporting on data collected, posting on social media, and much more.

Tourism Fernie worked with the team to build a new website at ambassadorwild.com, and film a *This is Fernie!* with *Sadie* vlog episode. Tourism Fernie also registered a trademark for the program and brand, received the sustainability award at the BC EcDev Summit in April, was invited to present about the program and the sustainability initiatives to the Board of Directors of the Freshwater Fisheries Society of BC in June, then again at the Union of BC Municipalities (UBCM) annual conference in Vancouver in September, then went to attend the Canadian Tourism Congress in Ottawa as a Finalist for a national sustainability award.

























Silver Springs



AmbassadorWILD $^{\text{TM}}$ team surveying and communicating with visitors on a busy summer day.



AmbassadorWILD™ team requested to attend a school field trip to present about safety and outdoor etiquette.



The dirty part of the job but someone's gotta do it. The AmbassadorWILD™ team helped install this composting toilet last year.



Dan Savage helping the Ambassador-WILD™ team with cleanup and repairs. Dan is a key member of the Sustainability Committee and Projects.



The AmbassadorWILD™ team educating kids about keeping the wild clean and all about the composting toilet.



The AmbassadorWILD™ team visit SS twice a week in summer. It's shameful the type of garbage people leave behind.



Thumbs down from Neve after another garbage haul from Silver Springs.



The AmbassadorWILD™ team joined Dan Savage as he explored the lake to see if there was garbage that needed to be cleaned up. Result was positive.

#Ferniestoke Shuttle Program









2023 brought two big changes to the #FernieStoke Shuttle program. Operation of the shuttle service was moved to Tunnel49 and the test of a complimentary summer service. The overall program is a partnership between the City of Fernie (through the RMI Program), Tourism Fernie and Fernie Alpine Resort.

The summer shuttle program was short, running from mid-July to Labour Day weekend but allowed Tourism Fernie to test the market and local environment with a daytime service Wednesday to Sunday. Although the ridership was lower than expected it provided many insights on another test for summer 2024. The winter shuttle program was also operated by Tunnel49 with a similar ticket program as the year prior. New in 2024 will be a shuttle App to support ticket purchasing, bus tracking and information updates.











Winter Shuttle Details



Summer Shuttle Details



Collaborating for Trails. Supporting Trail Groups & Trail Users.

Tourism Fernie continues to work with local trail organizations and landowners to support year-round tourism needs and opportunities. From the Winter Trails and Grooming Collaborative with help from City of Fernie RMI funding, to signage support, trail maps, the trail & vehicle counter data program, and initiatives that create fun experience for all, such as the two new wooden bear carvings at the Visitor Centre and Fairy Creek Falls trailhead.



Melanie from the FTA helps install a new sign at Fairy Creek Falls & Mt Proctor Trailhead.



Melanie and Jikke, one of many meetings at the Visitor Centre working on many trail projects.



Trail counters provide critical data to understand the amount of traffic a trail gets on any day or hour of the year. Data can help determine and prioritize trail projects.



New structure built and installed by FTA with signage support from Tourism Fernie. Phat Bastard was the same. Many more trailhead signage updates to come.



Entrance sign supported by Tourism Fernie in 2022 was moved to the new Montane Trailhead.



Meeting by the Mt Fernie Trailhead at the end of Canyon Trails Rd with Mel & Ben from FTA and Pat Cherak, landowner, about improving parking, signage and access.



Tourism Fernie developed a new sign to more effectively communicate with trail users about bears when there are consistent sightings.



As part of the Journey to Iconic Fernie Project led by the City of Fernie thanks to a tourism grant, Tourism Fernie arranged for two carved wooden bears, carved by local wood carvers Michael Penny and Dave Richards, for the Visitor Centre.



The Winter Trail Grooming Collaborative work hard to groom hundreds of KMs of trails for everyone's enjoyment. Partners all pitch in funds to jointly apply for matching RMI funding to support the grooming.



Pathway cleared for when you've got to go! The AmbassadorWILD™ program helps maintain the toilets in Mt Fernie Provincial Park during winter.



A Gearhub employee conducts maintenance on the Trail Tamer groomer, a key piece of equipment for grooming singletrack trails.



Tourism Fernie worked with Coal Creek Heritage Society to create a large new trailhead sign at the new Montane Trailhead off Montane Parkway.



Fernie Snowmobile Assn created a great new sign kiosk at their Coal Creek staging area.



Each winter season Tourism Fernie produces a new and updated winter trail map in collaboration with the trail groups. A summer trail map is also developed each year.

Support & Advocacy for Tourism in Fernie

Tourism Fernie works with local members and stakeholders on issues important to them, many in partnership with the Fernie Chamber of Commerce. Tourism Fernie also takes key issues to regional, provincial and national levels to be heard and included. Issues include tourism infrastructure, labour challenges, transportation, data needs, destination management, rural representation, effective communications during wildfires, land use, and much more. Members of Tourism Fernie can get more involved by becoming a Board Member or communicating with the staff.





Continued partnership with the Fernie Chamber of Commerce on the Work in Fernie program supporting job listing and recruitment. 2023 included the addition of a long-term rental listing section.



Tourism Fernie supported the Fernie Gravel Grind with a content creation sponsorship initiative which also allowed for a Tourism Fernie booth at the main event downtown.



Tourism Fernie sponsored one of the Wednesday Socials in August, plus now supports the weekly event by providing extra tents, chairs and tables outside the beer garden for people to enjoy the music, atmosphere and local food trucks.



Tourism Fernie initiated the development of a Tourism Events & Animation Strategy in 2023 with multiple group meetings with key stakeholders. The draft strategy will be completed in 2024.



In August Jikke sat alongside Mayor Milligan and a new local resident Jenn Riddell at the Arts Station for an in-person recorded CBC Radio interview with Chris Walker to talk about why Fernie is great, tourism, lifestyle, challenges and more.



Attending Kootenay Rockies Tourism Destination Development Committee meetings in Revelstoke. Jikke wanted a group shot with the truck.



Attending the Regional Tourism Conference by Kootenay Rockies Tourism. A great opportunity to discuss common opportunities and issues.



Invitation by the BC Snowmobile Federation for Tourism Fernie to present at their Spring AGM in Fernie, about tourism, destination projects in partnership with the Fernie Snowmobile Assn, sustainability and more.



Attending the BC Tourism Conference in PG, including a session from the BC Hotel Assn on Short Term Rentals. The most important conference of the year for advocating for tourism in our community.



Attending the Canadian Tourism Congress by the Tourism Industry Association of Canada in Ottowa. A great opportunity to learn and bring rural tourism and resort tourism perspectives from western Canada to the forefront.

Celebrating Tourism

Mr Delich is the embodiment of Fernie's tourism industry having established Fernie Lodging Companyin 1989 and developed and operated many iconic lodges at Fernie Alpine Resort. Mike was a leader in developing Tourism Fernie and bringing in the hotel tax. He played a key role in local, provincial and national alpine ski programs and created the Fernie Ski Hall of Fame located next to Slopeside Café. Mike recently sold Fernie Lodging Company yet still pursues his real estate projects. Tourism Fernie is grateful for the massive efforts he made to help grow Fernie's tourism economy. All the best to you Mike!



Every year Canada celebrates Tourism Week in spring season and Tourism Fernie hosts a mingle reception for its members and stakeholders. In 2023 the social event was held the same day as Tourism Fernie's AGM at The Fernie Taphouse. Over 80 folks came out to mingle and network while enjoying great food and drinks, a few draw prizes and hear a few industry updates. Always a great time to celebrate local tourism and all the folks working hard behind the scenes.





Marketing

Marketing Strategies / Objectives:

- Execute effective and inspiring marketing campaigns for all four seasons with a focus on high-yield markets.
- Content creation initiatives and innovation.
- Increase the acquisition and use of data to enhance marketing effectiveness.
- Increase member relations and communications to enhance/grow product offerings, packaging, incentives, and rates.
- Continue to provide target markets and visitors with quality information and tools to encourage longer stays and increased spending.

2023 Target Markets, Trends & Considerations:

Tourism Fernie's marketing initiatives in 2023 continued targeting audiences that were expected to provide the best return on investment given the type of destination Fernie is.

Target markets are focused primarily on high-yield markets, defined as higher-income / spenders, and longer stay travellers with an emphasis on times of the year when there are lodging vacancies. Fernie is primarily a regional drive market. Long-haul and overseas markets come primarily for skiing or as part of a bigger summer road trip in the Rockies. Both were seeing a solid recovery in 2023.

Past surveys have indicated that our non-winter visitors are from:

- 14% BC
- 58% AB
- 13% Other Canada (SK, MB, ON primarily)
- 8% USA
- 7% International Overseas

Tourism Fernie's Primary Geographic Markets in 2023:

- Canada: AB, BC, ON, SK, MB, QC
- USA: WA, MT, ID, CA, plus destination ski markets
- Overseas: AUS/NZ, UK

Tourism Fernie supports quality media and travel trade initiatives in above and in other markets in partnership with key members and stakeholders such as: Resorts of the Canadian Rockies, Island Lake Lodge, Kootenay Rockies Tourism, Destination British Columbia, Destination Canada.

Primary Traveler Profiles/Passions:

- Based on Destination Canada EQ:
- Free Spirit Travelers
- Authentic Experiencer Travelers
- Rejuvenators
- **Gentle Explorer Travelers**
- No Hassle Travellers
- Based on Passion/Interest:
- Sightseeing Mountain Towns / Culture /Heritage. Historic Downtown & the Canadian Rockies
- Winter Adventure Alpine Ski, Catski, Snowmobile, Nordic, Fat Biking, Snowshoeing

2023 MARKETING HIGHLIGHTS

Fernie Accommodation Revenues:

\$37,921,303

26% above 2022, 53% above 2019

Overall Marketing Impact:

293,491,804 (Impressions)

TourismFernie.com Website:

Visits: 525,961 (43,830K / mth) (+17.5% from 2022)

Page Views: 978,352 (+13% from 2022)

Leads to Members: 223,374 (+50% from 2022)

Facebook:

Fans: 46.499

Reach: 4,446,506

Instagram:

Followers: 23,650

Reach: 650,600

Youtube / Meta / Google Video Views:

1,769,458 (min 3s)

2023 Marketing Activities Undertaken:

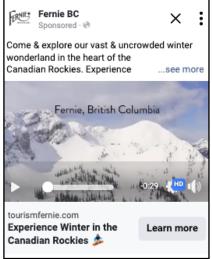
Seasonal Destination Campaign - Winter & Spring Skiing

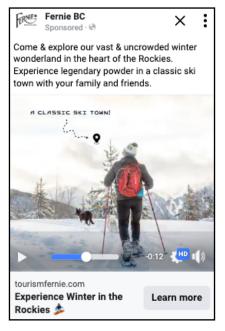
Tactic 1 - Meta

Digital ad campaign on Meta (Facebook & Instagram) to key drive markets in Canada and US to generate leads from January until the end of ski season.

Impressions: 330,104 | Clicks: 1,824 | Cost per Click: \$0.4







Tactic 2 - with Bell Media

Digital campaign that ran on mobile devices and a wide network of various websites through Bell Media, promoting Spring Skiing & Stays in Fernie to key Canada drive markets as well as a few NW US locations. Campaign consisted of banner ads and a 15s pre-roll video.

Bell Mobile: Impressions: 344,454 I Clicks: 907 I Offline Conversions: 1,751 (# of people who were served our ads and then physically showed up in Fernie; Bell was able to track this thanks to location tracking enabled on mobile devices.)

Bell RON (Run on Network): Impressions: 434,361 I Clicks: 984 I Video completion rate: 96.10%









Tactic 3 - with IMPACT Magazine

A series of digital banners in e-newsletter of IMPACT Magazine, a Calgary based publication.

Impact Newsletter Database: 11,000+





Tactic 4 – with Shaw (Rogers) Cable Network

A 30s TV Commercial - video PSA within the Shaw (Rogers) Cable Network, reaching Canada-wide audiences.

Occasions (Airings): 4,220 I Impressions: 15,825,000





Seasonal Destination Campaign - Spring & Early Summer

Tactic 1 - with Global TV & Shaw (Rogers) Cable Network

Global TV 30s TV commercial in AB, SK, MB & BC (Vancouver).

Occasions (Airings): 257 I Impressions: 3,107,400

Shaw (Rogers) Cable Network 30s TV commercial - Canada wide.

Occasions (Airings): 12,355 I Impressions: 46,331,250





Tactic 2 - with Pattison Media

30s radio ads in Lethbridge's B93.3 Radio via traditional radio broadcast and online stream.

Ad script: Escape the ordinary and experience the extraordinary in scenic Fernie, British Columbia this spring. Just two hours from Lethbridge, surrounded by the glorious Rocky Mountains, Fernie offers amazing outdoor activities and desirable amenities. Relax on sunny patios, stroll past unique shops, cafes and restaurants housed in historic turn-of-the-century buildings; or enjoy hiking, biking, white-water rafting and golf. Book your inspiring getaway today. Visit tourismfernie-dot-com for exciting spring specials.

B-955

Estimated Impressions: 25,307 I Estimated Traffic to Website: 1,977

Tactic 3 - with Google & Meta

Digital campaign throughout key markets in Canada and NW US. This campaign consisted of two parts – part one was to create general destination awareness & inspire. Part two was a remarketing campaign promoting participating accommodators – see Co-op Marketing with Members & Partners.

Impressions: 6,380,000 I Clicks: 88,000 I Cost per click: \$0.63-0.75 (Google) / \$0.2 (Meta)

[Industry benchmark CPC Google \$0.24-\$1.55, Meta \$0.63]

Youtube video views: 57,000+

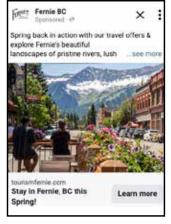














Tactic 4 - with Best Cycling Great Escapes

Double-page ad feature in a cycling-specific publication available for purchase across Canada and US via Indigo stores, Barnes & Noble etc.

ever-growing trail network thanks to its passionate cycling destination for all levels of riders, with an is a world-class outdoor adventure destination all year round. Known for its champagne powder as part



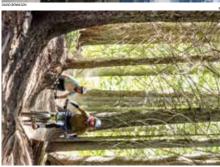
as to offer. The event is open to everyone tiple distances, race categories and live











REGION BRITISH COLUMBIA,

CANADA

25 BEST CYCLING GREAT ESCAPES 2023

ocated in the heart of the Canadian Rockies, Fernie

Seasonal Destination Campaign - Prime Summer

Tactic 1 – with Pattison Media in Calgary Airport

Out of home (OOH) awareness campaign at Calgary International Airport promoting the summer season in Fernie that consisted of 15s landscape and 15s vertical videos playing on a number of digital pylons and at luggage carousels.

Occasions (Airings): 60,480 I Impressions: 3,477,600











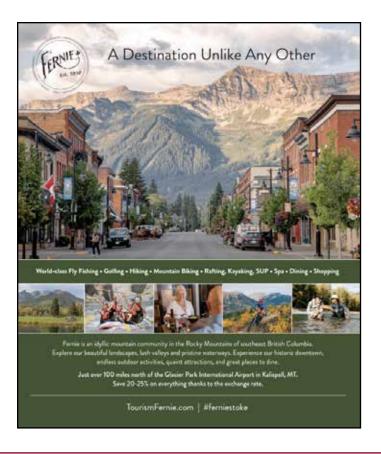


35

Tactic 2 – with Statehood Media Publications (US)

Full page print ad in a special Canada-dedicated insert within 2 magazines - the 1889 Washington's Magazine and 1859 Oregon's Magazine.

Estimated combined readership of the insert: 208,440

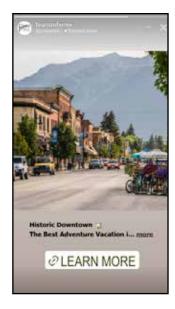


Tactic 2 - with Google & Meta

Digital campaign on Google Display & Search as well as Meta Display to drive summer stays in Fernie. Target markets: AB, BC, SK, MB and inland NW US - Montana, Idaho, Eastern Washington.

Google - Impressions: 381,171 | Clicks: 10,931 | CPC: \$0.76

Meta - Impressions: 955,166 I Clicks: 6,280 I CPC: \$0.49







Seasonal Destination Campaign - Fall Campaign

Tactic 1 - with Global TV

Two different 15s TV commercials airing in BC (Vancouver), AB, MB, SK.

Occasions (Airings): 262 I Impressions: 2,593,100

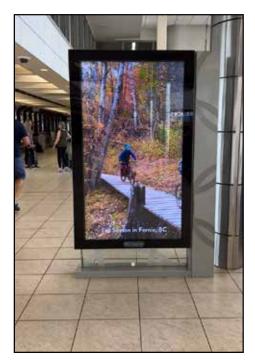




Tactic 2 – with Pattison Media in Calgary Airport

OOH awareness campaign at Calgary International Airport promoting Fall season in Fernie that consisted of 15s landscape and 15s vertical videos playing on digital pylons and luggage carousels.

Occasions (Airings): 50,400 I Impressions: 2,898,000





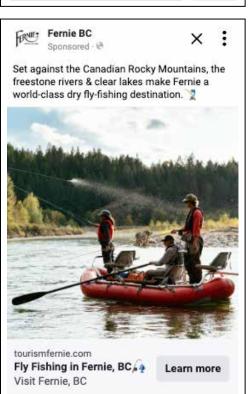


Tactic 3 - with Google & Meta

Digital campaign on Google Display & Search as well as Meta Display to drive fall visitation to Fernie. Target markets: AB, BC, SK, MB and drive markets in NW US.

Google - Impressions: 1,432,161 | Clicks: 3,802 | CPC: \$0.98 Meta - Impressions: 727,713 I Clicks: 3,326 I CPC: \$0.56







Plan & Book Your Trip

From budget to luxury accommodation, hostel pods to chalets & hotels. Fernie has it all

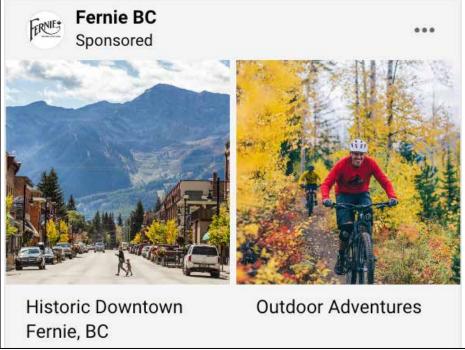


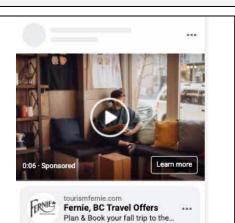


Fernie Welcomes You

Experience a spectacular time in the Rockies this fall







Seasonal Destination Campaign - November Stays Campaign

A unique campaign to drive incremental stays (min 2-3 nights) during a quiet month of the year.

In this 3rd year of the campaign, we changed the name and messaging of the campaign from Escape to Fernie to Fernie Fills My Cup.

Campaign incentive: 2-night stays booked directly with any Tourism Fernie member accommodator could qualify for a \$100 gift card for dining (\$50) and retail (\$50), 3-night stays could qualify for a \$150 local gift card(\$75 & \$75 split). The campaign was valid for new bookings with stays between October 20th – December 3rd.

Campaign had its own unique landing page with the url ferniefillsmycup.com. A series of short videos was created with several local businesses to showcase different ways "Fernie can fill your cup" and give the campaign a more authentic and personal feel.





Accommodators were encouraged to add this promotion to their offerings.



Scan QR Code to watch the videos.

Tactic 1 - Digital Campaign with Google & Meta

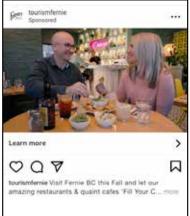
Digital campaign on Google Display and on Meta display.

Google - Impressions: 754,683 I Clicks: 3,303 I CPC: \$0.41 (\$8.83 on Video Ads)

Meta - Impressions: 1,023,186 | Clicks: 3,983 | CPC: \$0.58











Tactic 2 - wiith Radio Stations

30s radio commercial that ran on Calgary's 101.5 Today Radio; Lethbridge's Wild 95.5 and All Hits B93.3.

Ad script: This fall a visit to beautiful Fernie, BC will fill your cup! Just three hours away, enjoy a cozy stay and receive up to one hundred and fifty dollars in local gift cards to dine and shop. Explore Fernie's historic downtown, browse boutique shops and savor quaint cafes and restaurants. Stroll Fernie's art walk, relax at a local spa, take in live entertainment, or simply enjoy the Rocky Mountain views and fresh mountain air. This fall, come and let Fernie fill your cup. Visit Fernie fills my cup dot com for details.

Total Impressions: 57,737 I Estimated Website Traffic: 1,010







Seasonal Destination Campaign – Winter Campaign

Campaign to create awareness, stay top of mind and to inspire visitation and bookings for winter season, for all experiences. Ads pushed to a unique winter landing page (www.tourismfernie.com/winter) with a variety of content and travel offers. Campaign started in October until the end of December for the 2023 fiscal.

Tactic 1 - with Samurai Media

This tactic was a combination of print and OOH advertising in the Ontario market. This campaign was timely as it ran around the dates of the popular Toronto Ski & Snowboard Show, which Tourism Fernie also attended.

Print: Full page ad in The Canada Magazine – Travel & Lifestyle that was inserted in the Globe & Mail Newspaper and National Post Newspaper.

Print load: 50,000 copies I Estimated Readership: 100,000

OOH: 8s display ad running on 18 screens in 9 locations on major Greater Toronto Area highways + bonus 6second ad running on 1 screen on the Gardiner Expressway at the Exhibition location.

Occasions (Airings): 336 I Impressions: 40,000+





Tactic 2 - with Pattison Media & Astral

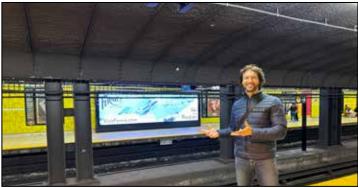
This tactic consisted of a 15s video ad running on digital displays in Calgary International Airport (AB), Billy Bishop Toronto City Airport (ON), Vancouver International Airport (BC), and static display ads on mega boards in Winnipeg (MB), Saskatoon (SK) and Toronto's Dundas Station (ON).

Total Combined Impressions: 10,865,282

















Tactic 3 - with Radio Stations

We spread the winter stoke through radio stations in Calgary (W95.3) & Edmonton (UP99.3) (AB) with a 30s radio ad.

Example of Calgary Radio Ad Script: Experience winter in the heart of the Rocky Mountains in Fernie, BC. Just 3 hours from Calgary, offering an expansive playground of 5 alpine bowls and 146 ski runs. With its classic ski town charm Fernie is the perfect base to delve into cat skiing, cross country skiing, snowmobiling, or even snow shoeing and fat biking. Then stroll Fernie's historic downtown with boutique shops, cozy cafes and restaurants. Visit explorefernie.com and plan your winter adventure.

Total impressions: 506,210 (Edm) I Estimated Website Traffic: 6,126 (Edm) Total impressions: 674,890 (Calg) I Estimated Website Traffic: 8,784(Calg)

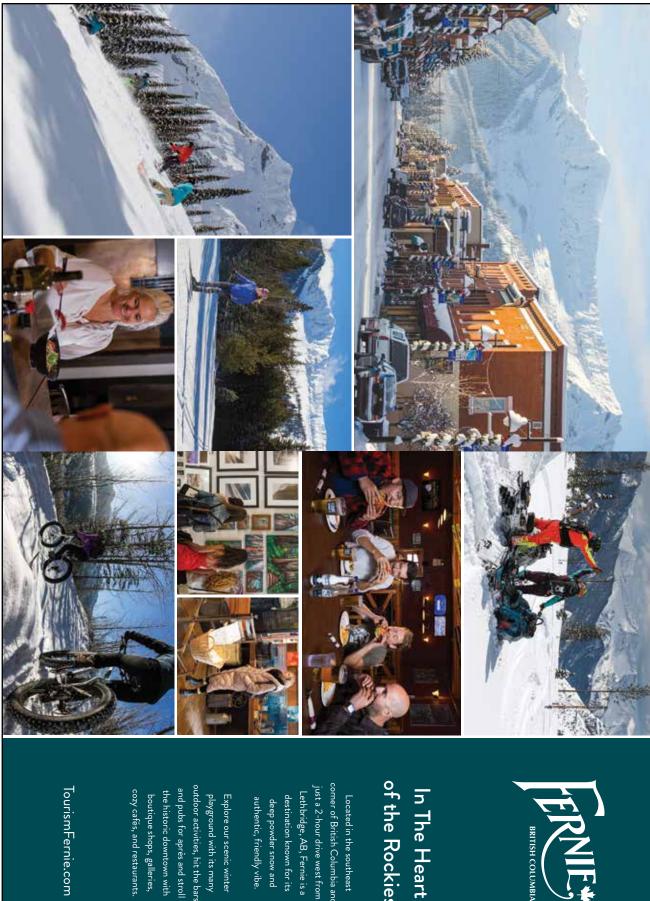




Tactic 4 - with Destination Travel & Ski Publications

Full page or a double page spread in the following magazines: Best Nordic Great Escapes (Can, USA), Forecast Ski (Can), Kootenay Mountain Culture (Can), Mountain Life Blue (Can), Style Magazine Manitoba (Can), 1889 Washington's Magazine (USA), 1859 Oregon's Magazine (USA) and Snow Magazine (UK). In addition, a comprehensive campaign including digital, e-newsletter & print with the Ski Club of Great Britain (UK).

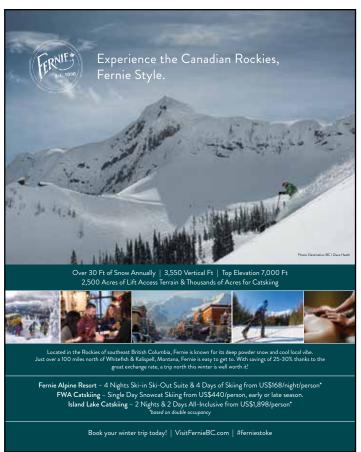


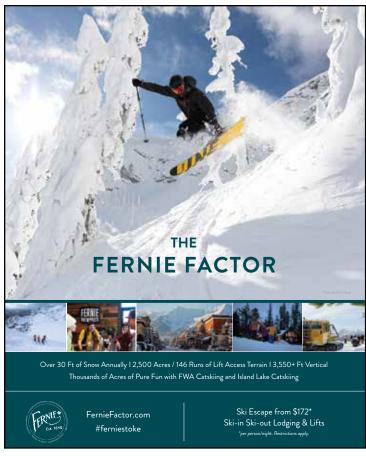


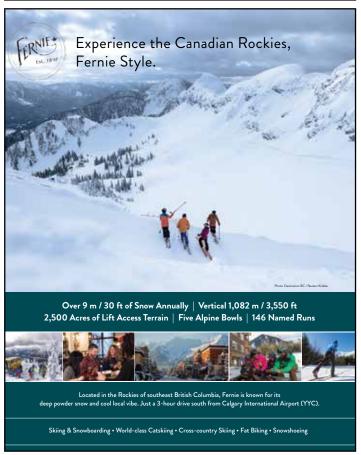
TourismFernie.com

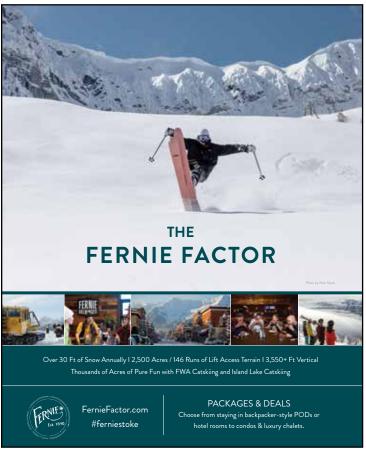
of the Rockies

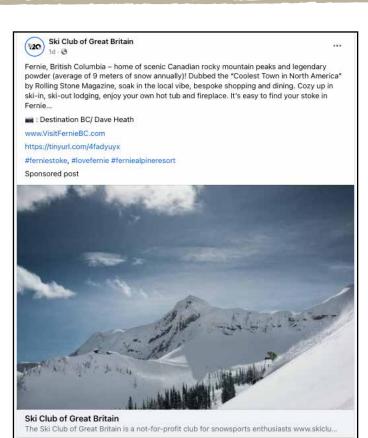
corner of British Columbia and just a 2-hour drive west from Lethbridge, AB, Fernie is a Located in the southeast authentic, friendly vibe deep powder snow and

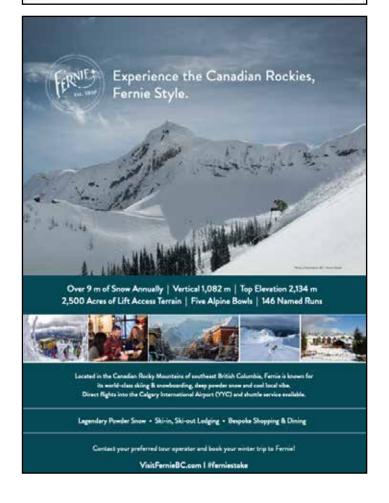












Tactic 5 - with TV Global & Shaw

Global TV - 2 different 15s TV commercials airing in TO, AB, MB, SK.

Occasions (Airings): 258 I Impressions: 3,385,400

Shaw (Rogers) Cable Network - 30s TV commercial - Canada wide reach.

Occasions (Airings):21,302 | Impressions: 79,882,500



















Tactic 6 – with Spotify

A 30s audio campaign on Spotify, a global digital music, podcast, and video service, targeting Spotify listeners in AB, MB, SK and ON.

Impressions: 113,758 I Reach: 75,255 I Ad Completion: 95% of listeners listened to the whole ad

Clicks: 155 I CPC: \$6.45





Iconic Fernie Mobile App

Thanks to support funding from Destination BC in 2021, Tourism Fernie was able to build and launch the Iconic Fernie App in June 2022. This mobile app brings together and enhances local experiences into various thematic self-guided tours with an added incentive to collect points to redeem for local rewards at the Visitor Centre and participating businesses.

Total app downloads in 2023: 1,825 (Lifetime 3,729) | Total app launches in 2023: 7,367 (Lifetime 14,151)

Top 10 Most Viewed Locations:

- Fairy Creek Falls
- Maiden Lake
- Fernie Distillers
- Fernie Visitors Centre
- James White Park 5.
- 6. Montane Hut
- 7. Annex Park & The Duck Pond
- Hosmer Mine Sites
- 9. HIstoric Downtown Fernie
- 10. Scenic Chairlift Ride at FAR

Scan QR code to learn more and to download the Iconic Fernie App.



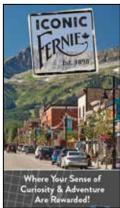
















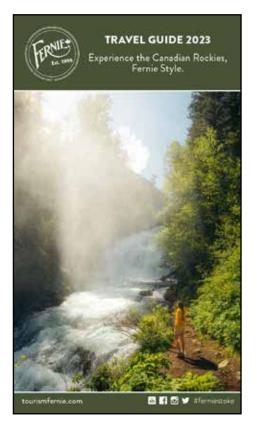




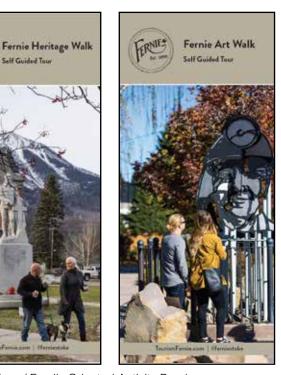


Collateral - Guides, Brochures, Maps, Stickers & More

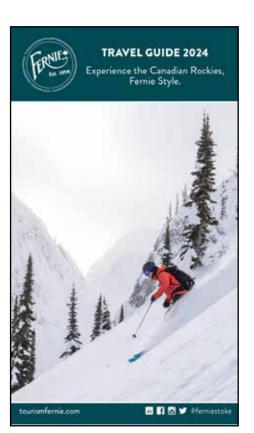
Paper promotional materials continue to be an important part of the marketing mix. Distribution can include direct mail outs, stocking local Visitor Centres, accommodators, resorts and coffee shops, working with a racking distributor across southern Alberta, shipping to regional and key gateway Visitor Centres, consumer shows, media & travel trade initiatives, digital views and more. Thousands are printed annually to meet the needs of our visitors and connect with new markets.



Fernie Travel Guide Summer 2023



Gentle / Easy / Family Oriented Activity Brochures



Fernie Travel Guide Winter 2023/2024







Scan QR Code to view Guides / Brochures in full digitally









Gentle / Easy / Family Oriented Activity Brochures







Winter Trail Map 2023/2024



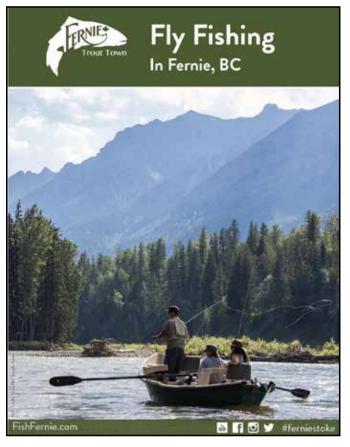


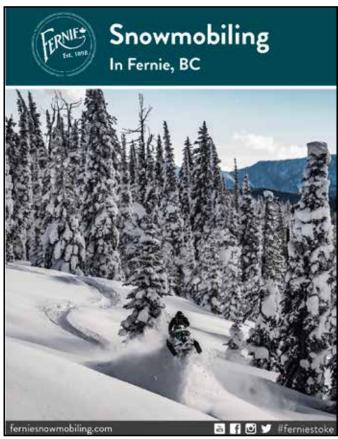
Visitor Centre Handouts - Fairy Creek Falls





Visitor Centre Handouts - Mount Fernie (back)

















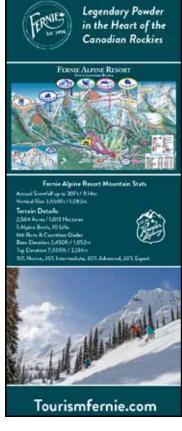
Bi-weekly Events Poster

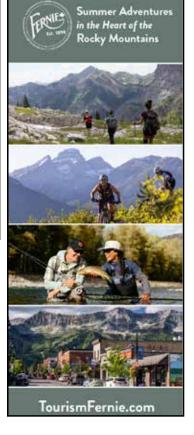


Seasonal Events Poster



Pull-up Displays

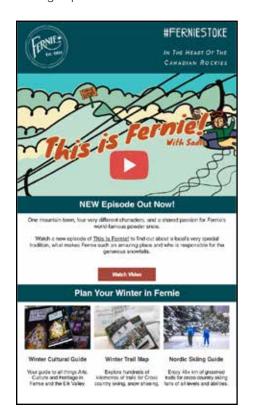






Consummer Email Newsletters

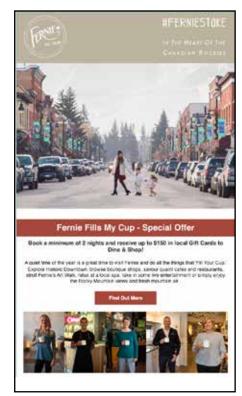
Tourism Fernie sent out 9 email newsletters in 2023 focusing on a variety of stories, things to do, event listings, new services, special offers and more. We were able to grow the database of consumer emails from 12,000+ in 2022 to over 16,000 contacts in 2023. Average open rate of the newsletter is 43% and click rate is 3.44%. Here are a few examples:













Co-op Marketing with Members & Partners

Tourism Fernie offered collaborative marketing opportunities for members to take advantage of, such as a digital co-op campaign for member accommodators, consumer shows, Meta co-op ads and joint winter marketing campaigns.

Spring Co-op Accommodator Campaign:



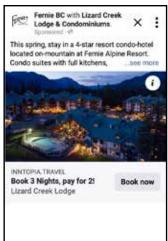














Consumer Shows:



Australia Snow Expos - Team Canada



Australia Snow Expos - Sydney Tourism Fernie & RCR



Calgary Outdoor Adventure Show Tourism Fernie, Fernie Alpine Resort & Tunnel49



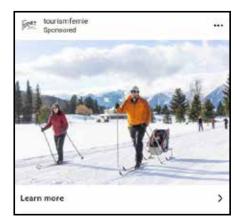
Snowmobile Show - Saskatchewan Fernie Snowmobile Association

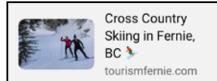


Toronto Ski & Snowboard Show Tourism Fernie & Fernie Alpine Resort

Meta Co-op Ads:

CWSAA Fernie Nordic



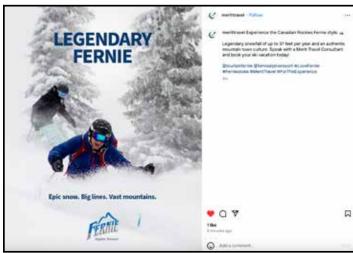




Joint Marketing Winter Campaigns with Travel Trade & Fernie Alpine Resort:



Merit Travel - ONT





Skican - ONT







Voyages Gendron - ONT & QC



October Activity

- Snow Shows
 - · Video featuring in our TV screen on our stand on loop at the Birmingham & London Snow Shows. (14-15 October, 21-22 October)
 - · Total visitor numbers at the shows:
 - · Birmingham: 7,237
 - London: 9,873
 - · Total interactions on our stand at the shows:
 - · Birmingham: 4700
 - London: 6927



CRYSTAL

Wedding Shows: Wedding Fair & Bridal Expo in Calgary (Tourism Fernie & Partner Booths)



Calgary Bridal Expo - Island Lake Lodge



Calgary Bridal Expo -Fernie Alpine Resort





Calgary Bridal Expo - Tourism Fernie



Calgary Bridal Expo -Stemhouse Floral Studio



Calgary Wedding Fair - Destination Hanging Banner



Calgary Wedding Fair - Tourism Fernie

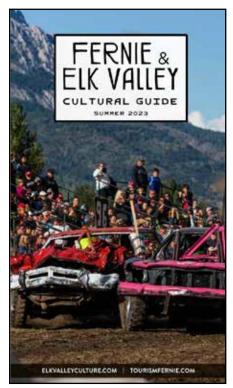
Regional Co-op Marketing Programs

Destination BC, our provincial tourism marketing and development organization offers a co-op marketing program that allows communities to partner on marketing initiatives. Tourism Fernie has been participating and leading a few regional marketing co-ops that benefit our destination and leverage our marketing dollars. Destination BC covers 40-50% of the cost of initiatives.

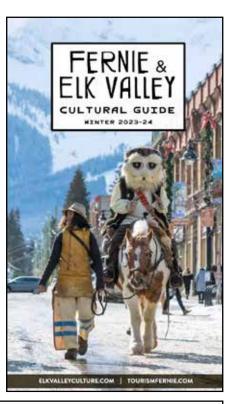
Tactic 1 – Fernie & Elk Valley Culture

Elk Valley Culture is a partnership between Fernie, Sparwood and Elkford, to promote the art, culture, heritage experiences, and stories of the valley. The Fernie & Elk Valley Culture Guide is published seasonally and distributed regionally. The goal is to create awareness of our area's amazing cultural opportunities, attractions, and events, particularly in the quieter months. Partners include Sparwood Chamber, Sparwood Museum, Elkford Arts Council, The Fernie Arts Station, Fernie Museum, Fernie Chamber & VIC, and the Ktunaxa Nation. 2023 was the 7th year of the program, which has cumulatively reached over 260,000 people.

www.ElkValleyCulture.com









Tactic 2 - My Kootenays Road Trip

A unique Kootenay Rocky Mountain road trip, exploring the south-east corner of British Columbia. Within 250km, experience small mountain towns, beautiful landscapes, hot springs, festivals, heritage attractions, local artisans, unique shops and cafés, and gentle outdoor activities. Partnering communities include Cranbrook, St Eugene Resort, Kimberley, Fairmont, Invermere and Radium. Campaign initiatives were implemented with a focus on drive markets, promoting spring and fall visitation. New 5-day itineraries were created to showcase the region's short hikes and local wildlife. A MyKootenays e-newsletter takeover with Must Do Canada, showcasing video & blog content was sent to over 70K subscribers. A digital campaign targeting AB, BC and PNW resulted inover 5.7 million impressions and over 140K video views.

www.MyKootenays.com





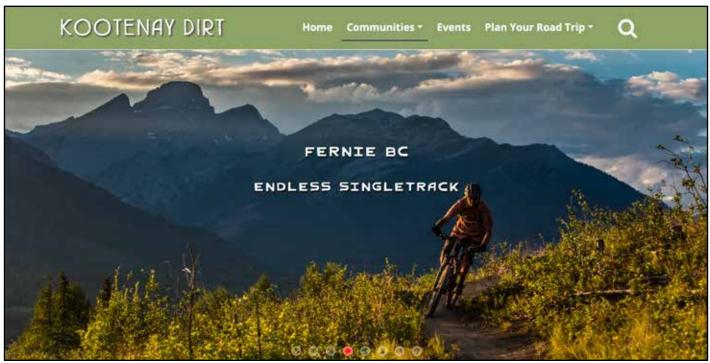




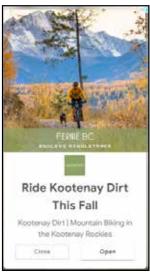
Tactic 3 – Kootenay Dirt – Mountain Biking the Kootenay Region

Experience Kootenay Dirt. Built by the hands of local riders. Weaving through epic mountain and valley landscapes. Experience the mountain bike trails in the Kootenay Rockies of British Columbia in one grand adventure or at your own pace. Partnering communities include Cranbrook, Kimberley, Invermere, Golden, Revelstoke, Nelson, Kaslo, Rossland and Arrow Slocan. Initiatives included the development of a new East Kootenay Road Trip, along with a digital campaign launched in the spring and fall that resulted in 4.3 million impressions and over 767K video views.

www.KootenayDirt.com





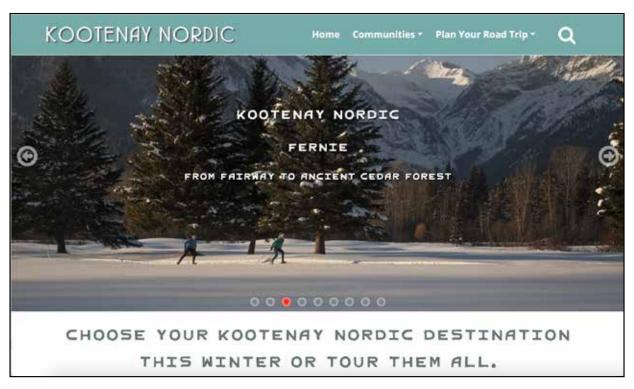


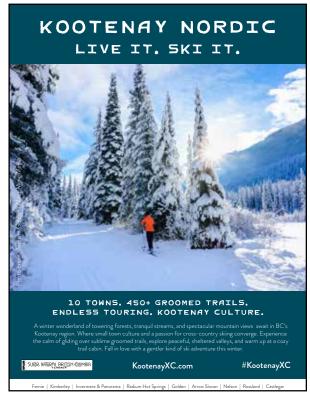


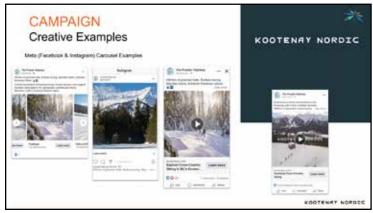
Tactic 4 - Kootenay Nordic - Cross Country Skiing the Kootenay Region

Experience winter wonderland on the Kootenay side of the Rockies in British Columbia, where small town culture and passion for cross-country skiing converge to provide a wealth of groomed and touring trails to explore. The spectacular mountain scenery, small-town experience and cool mountain culture offer inspiring destinations to revive your spirit this winter. Partnering communities include Arrow Slocan, Castlegar, Kimberley, Radium Hot Springs, Golden, Invermere, Kimberley, Nelson/ Kaslo and Rossland. Initiatives included new itinerary creation, print, online sponsored articles in NW Travel & Life and IMPACT Magazine, along with a digital campaign resulting in 3.3 million impressions and 94K video views.

www.KootenayXC.com







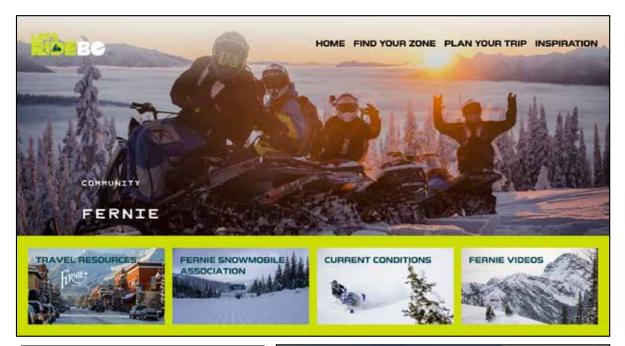
Regional Co-op Marketing Programs

A diversity of provincial level experience-specific organizations partner with Destination BC to market the experience while partnering with regional and community DMOs and businesses to create big marketing campaigns that target regional, national & international markets. Tourism Fernie participates in those that align with the experiences offered locally for the traveller. It allows Fernie to be included in bigger initiatives that are hard for a small community to do on its own.

Let's Ride BC

Connecting snowmobile enthusiasts to great destinations and authentic experiences in British Columbia.

www.letsridebc.com







The BC Ale Trail

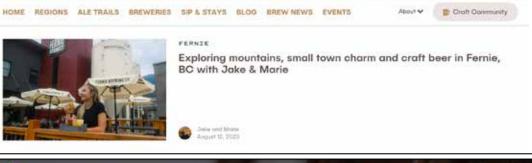
The BC Ale Trail is the ultimate guide to BC's craft beer communities, featuring a series of self-guided itineraries that showcase craft breweries, restaurants, activities, accommodations and more. Fernie members participated in the Sip & Stay campaign targeting AB, BC & WA which showcased bookable holiday packages that paired accommodation specials with craft beer experiences. This ran through October & November with the digital campaign generating 1.38 million impressions. Tourism Fernie also participated in a Road Trip Journal blog feature.

www.bcaletrail.ca











Fishing BC

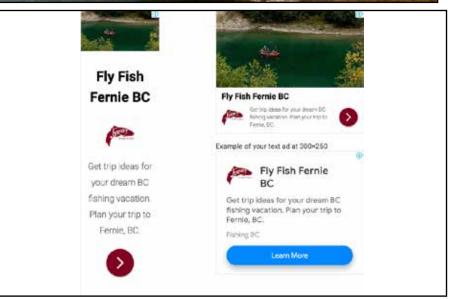
Fishing BC brings together fishing sector tourism-related stakeholders in one collaborative effort to market BC as a world-class fishing destination. Among various initiatives, a digital ad campaign focused on Fernie ran in the Ontario, Washington, Oregon & Colorado markets resulting in 1.68 million impressions and 91.4K interactions.

www.fishingbc.com





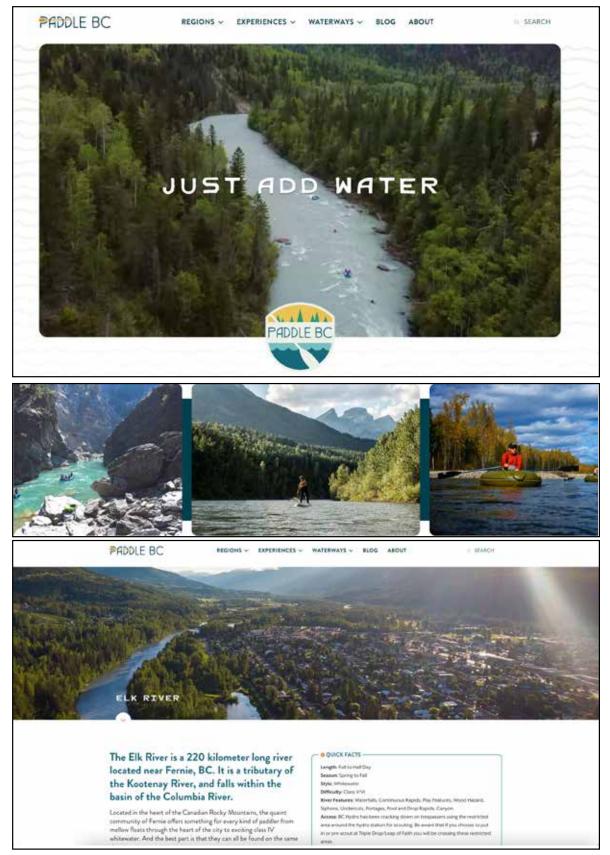




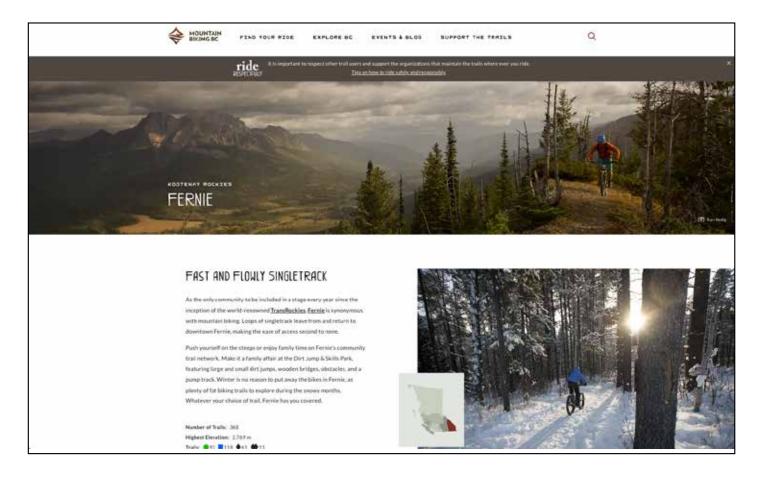
Paddle BC

Paddle BC highlights the regions, communities, events and businesses that make British Columbia the best place to paddle in the world, with a focus on safety and advocacy. Tourism Fernie participated in a content creation project to support new imagery & videography.

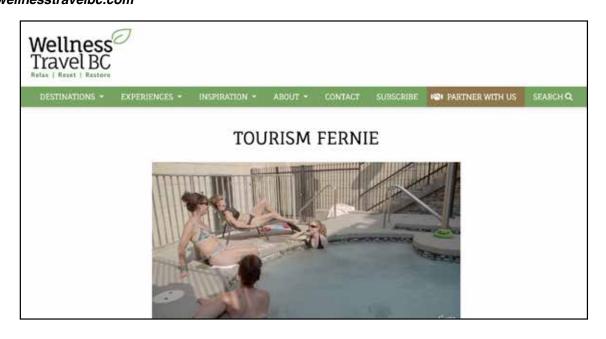
www.paddlebc.ca



Mountain Biking BC www.mountainbikingbc.ca



Wellness Travel BC www.wellnesstravelbc.com

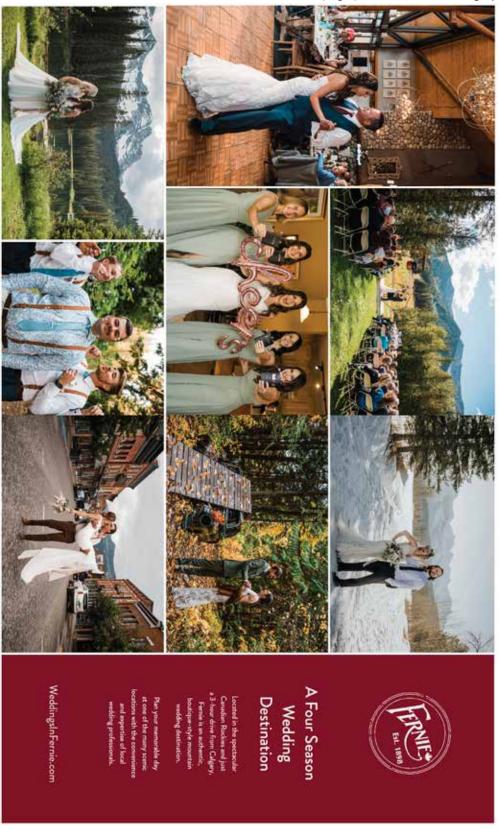


Destination Weddings Campaign

As an established boutique wedding destination, Fernie is well positioned to attract year-round weddings thanks to the diversity of local businesses and venues that can cater to the many needs of hosting such an important occasion. Fernie is also well positioned as a more affordable destination and a great place for mini-moons, stags and stagettes. Market focus remains primarily on Calgary and southern AB.

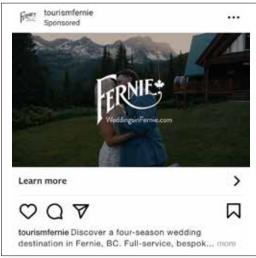
www.WeddingsInFernie.com

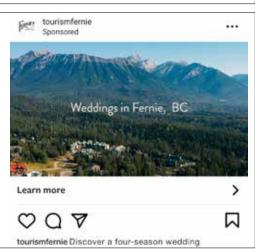
Double page print ad in Avenue Calgary





TourismFernie.com/weddings





Wedding Campaign on Meta





Video Series: This is Fernie! with Sadie

Tourism Fernie launched a brand-new video series in November 2022 with the goal to celebrate the diverse community, showcase an array of experiences, as well as go behind the scenes in a light-hearted manner.

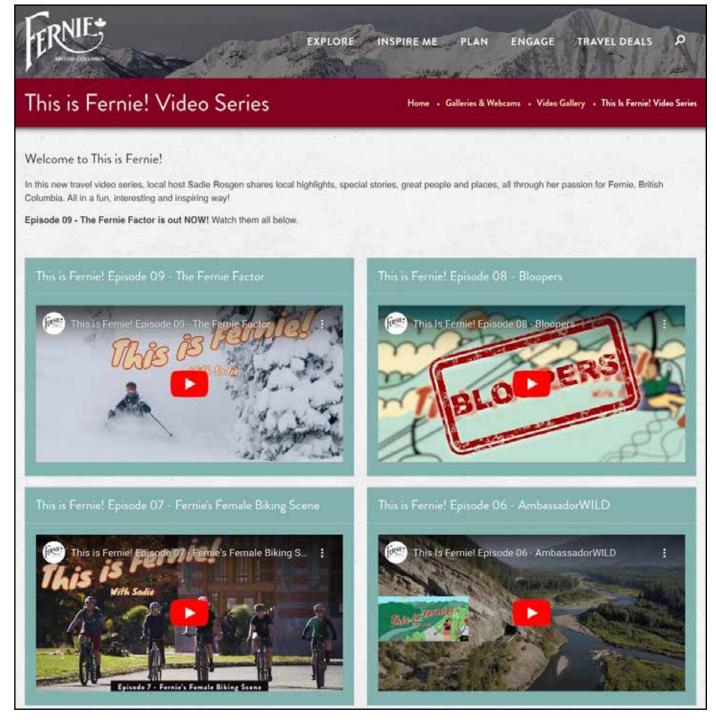
In 2023 six new episodes + a bonus Bloopers episode were produced and aired on Tourism Fernie's Youtube channel: It's The Ski Season I Fernie's Artisan Bakeries I Fernie Griz Days I The Sounds of Fernie I Ambassador WILD I Fernie's Female Biking Scene Bonus: Bloopers Episode.

Opening animation was created by local artist Camille Pageau, videography by Danyal Taylor and Nick Nault, production by Tourism Fernie. The host of the video series is Fernie's multi- talent and personality Sadie Rosgen.

Total Youtube Views: 74,676

Six more episodes are planned for 2024.

Watch all episodes at ThisisFernie.com





Behind the scenes with Joy Attalla



Behind the scenes using a green screen



Behind the scenes with Lee-Anne Walker from the Elk River Alliance



Behind the scenes recording audio in a wardrobe



Behind the scenes with the AmbassadorWILD Team



Behind the scenes for the biking episode



Behind the scenes at Ski Base



Behind the scenes at Bramasole



Behind the scenes with Dave Richards

Photography & Video Projects

Shooting new images and video footage is an annual priority given the importance of quality content, its ability to 'sell', and the extent of amazing experiences available and stories to tell in Fernie. In March 2023 our talented on-staff photographer Vince Mo left the team; on-going fresh assets continued to be provided through an image subscription program with Nick Nault and Matt Kuhn, project photoshoots with these and other local talents, as well as through content creator hosted visits. Tourism Fernie also supports local video projects that will help raise the profile of the community to unique markets. Below is just a sample of projects that took place in 2023. Big thanks to all the businesses and models, and to the photographers, videographers, and content creators.

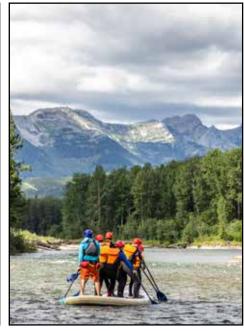




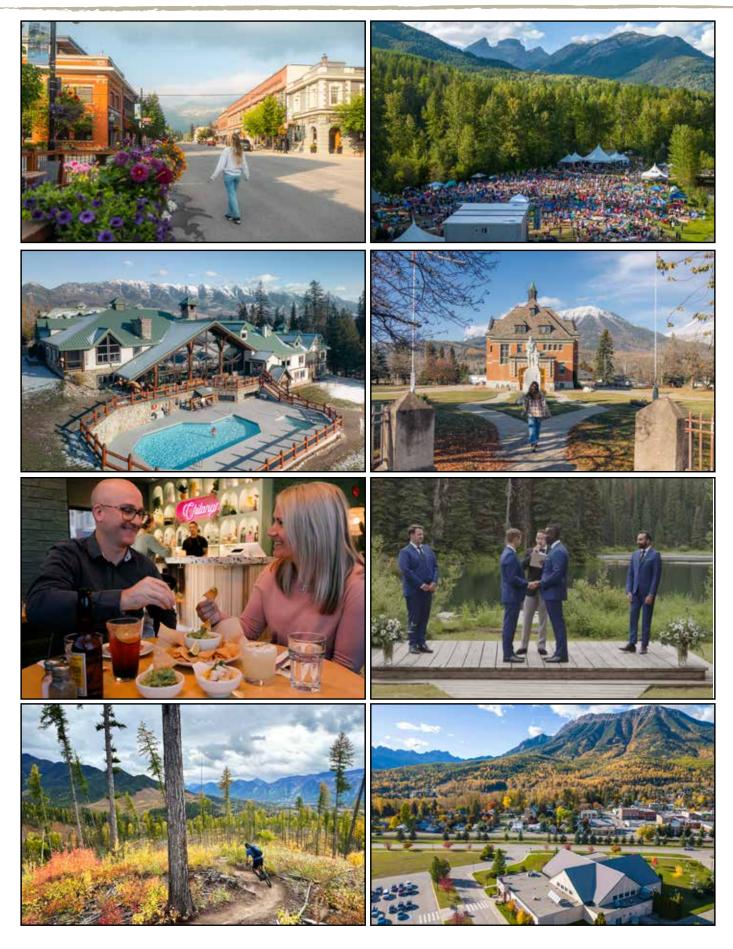


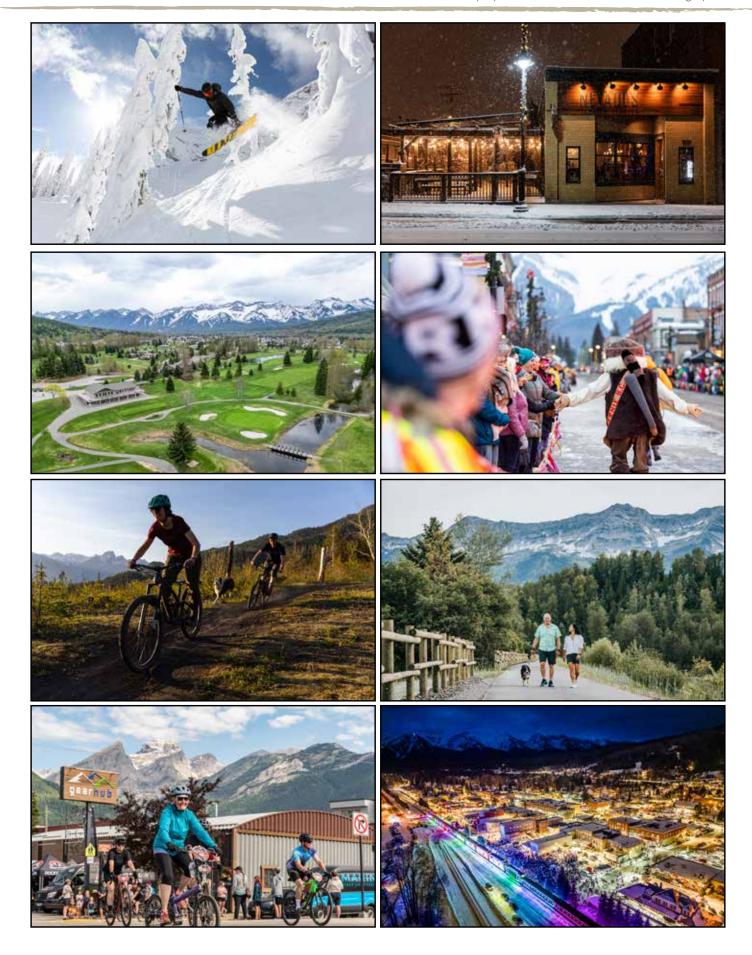












Website, Stories, Social Media Channels & UGC

Tourism Fernie's online channels allow us to tell Fernie's story through written content, imagery, videos and more.

The community's official marketing website tourismfernie.com features hundreds of pages of news, announcements, travel deals, and information to help visitors make the most of their stay, or simply get a feel for what our community has to offer.

Tourism Fernie's member listings are an important part of the content. Over 380 individual member listings are regularly updated with new imagery and constantly reviewed and refreshed by staff and member businesses.

The Events calendar page saw 13,552 page visits in 2023 and highlights visitor-friendly events from the smallest workshops and live entertainment up to the biggest festivals attracting guests, performers, and competitors from around the world.

Our social media channels keep our fans and audiences continually aware of our scenic beauty, current events, suggested activities, latest dumps of snow or the beauty of changing seasons, local stories & people, and much more.

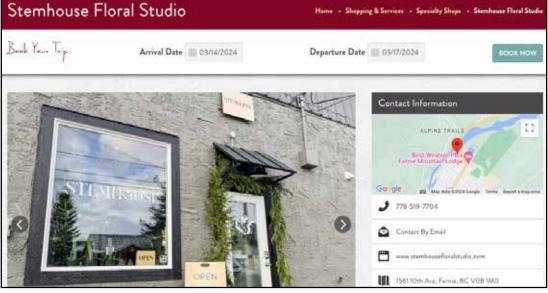
Tourismfernie.com

Visits: 356,000 (27k/mth) Page Views: 978,000 Leads to TF Members: 256,000

Social Media Channels

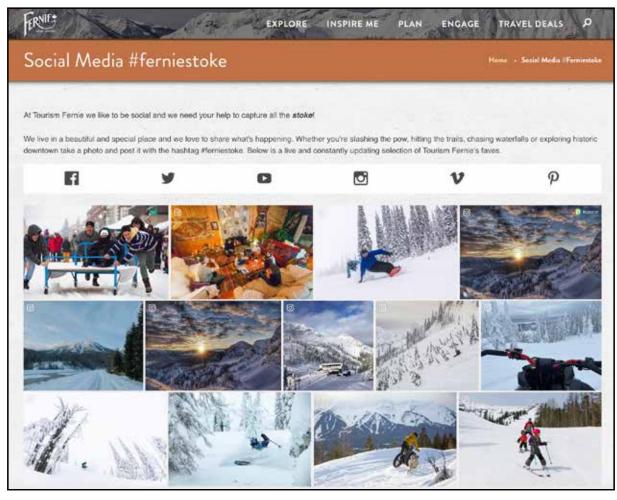
Facebook Fans: 46.589 Instagram Followers: 23,650 Youtube Subscribers / Views: 2,900 / 357,000







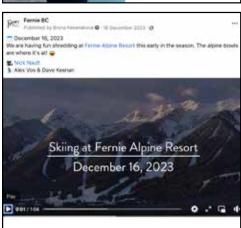
Tourism Fernie's websitefeatures a variety of UGC (User Generated Content) galleries through Crowdriff featuring real social media posts from locals and visitors. Like mini testimonials, these galleries show true expriences on the ground which help show-off Fernie's authenticity and fun!













Fernie BC is with BC Ale Trail and Fernie Brewing Company







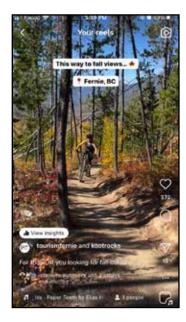




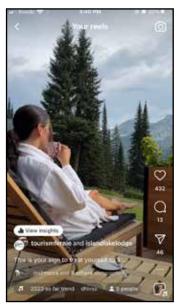




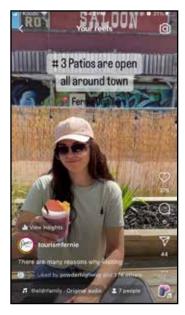
Georgia Fernie BC is anni Island Lake Lodge at Island Lake Lodge

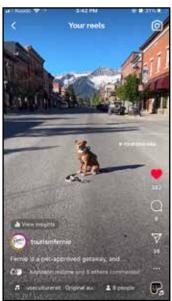


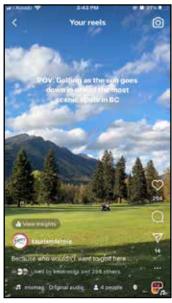
















Contests – Win a Trip in Fernie!

Tourism Fernie, in cooperation with member businesses, runs two annual contests (Summer & Winter) for a chance to win a trip in Fernie. This tactic is not only great for exposure and destination awareness, but also a great way to gain email newsletter subscribers for Tourism Fernie and contest partners.

2023 Summer Contest

Prize:

- 3 nights with Fernie Central Reservations for 2 persons (double occupancy)
- 1-day Hike or Bike & Dine ticket for 2 persons at Fernie Alpine Resort
- Whitewater rafting adventure with Tunnel49
- \$100 gift card to spend on dining or shopping in Fernie

Total Contest Entries: 8,007 | Newsletter Opt-ins: 3,866 (Tourism Fernie); 4,139 (Partners combined)

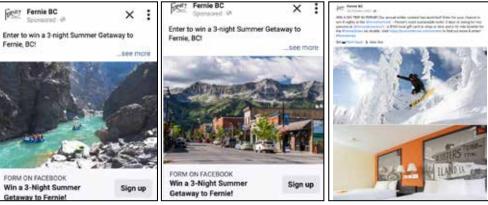
2023 Winter Contest

Prize:

- Prize: 4-night stay at Fernie Fox Hotel;
- 3-day ski pass for 2 at Fernie Alpine Resort
- \$100 gift card to spend on dining or shopping in Fernie
- 10-ride booklet for #Ferniestoke ski shuttle

Total Contest Entries: 9,728 | Newsletter Opt-ins: 3,660 (Tourism Fernie); 6,131 (Partners combined)







Media, Influencer & Travel Trade Initiatives

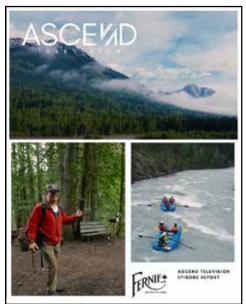
Hosting, supporting, and executing initiatives with media, influencers and travel trade partners. Attended Mountain Travel Symposium, conducting meetings with long-haul, international travel trade partners and meeting with travel writers at the NW Travel & Words Conference. Tourism Fernie welcomed media from key drive and long-haul markets, engaged in social influencer campaigns and supported the travel industry with agent trainings & product development. As follows are just some of the highlights from 2023!



Ascend Spring Episode Teaser



Scan QR Code to watch the video



Ascend Spring Episode Overview



Ascend Fall Episode filming behind the scenes



Ascend Fall Episode filming behind the scenes







The Weather Network EV Charging Episode

Scan QR Code to watch the video





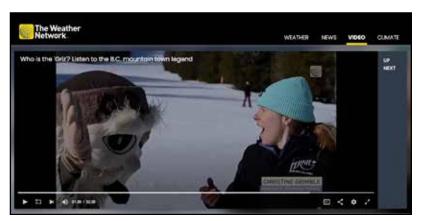
Daily Hive

Scan QR Code to read the article

> Driving.ca - The National Post

Scan QR Code to read the article







The Weather Network - Griz Episode

Scan QR Code to watch the video





Daily Hive

Scan QR Code to read the article





ESCAPE - AUS





The Toronto Sun

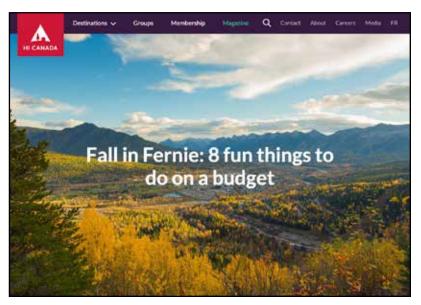
Scan QR Code to read the article





Cycling Magazine

Scan QR Code to read the article





Hostelling International

Scan QR Code to read the article





Calgary Guardian

Scan QR Code to read the article





Calgary Herald

Scan QR Code to read the article





Curiocity

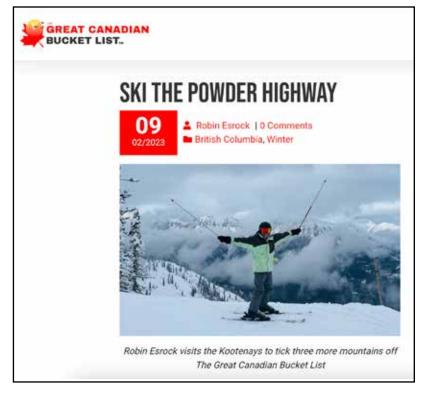
Scan QR Code to read the article



Daybreak South



NHK World - Japan

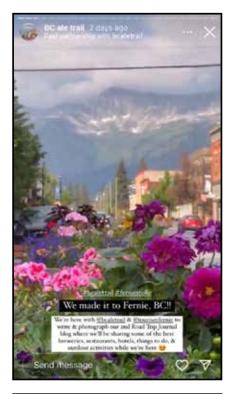




Great Canadian Bucket List

Scan QR Code to read the article

@yakeandmarie (165K followers)







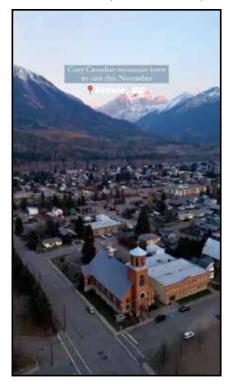


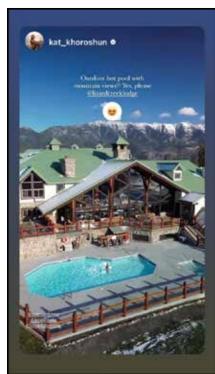




85

@kat_khoroshun (131K followers)













@globeguide (27K followers) / GlobeGuide.com







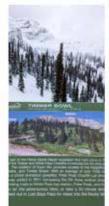


@crabbtacular (32K followers)





Winter Fun in Fernie







Fernie Alpine Resort, Downtown Fernie, Raging Elk Adventure Lodging



gateway to the Timber and Siberia bowls. It's a great spot for a light lunch or Bailey's coffee, with amazing views of the Elk Valley. Go early or late to avoid the lunch rush, and don't forget to take a photo on the deck. The snowy trees are gorgeous and the long runs are scenic and tons of fun. Thanks Fernie Alpine Resort for hosting us! 💗

Know before you go:

- Credit cards are accepted and there are pit toilets near the café.
- There are no green runs off the Timber Express Chairlift, but there's lots of powder!!! The easiest way down is Falling Star, a 5 km blue run.
- There are limited options for celiacs. If you have dietary restrictions, I recommend The Rusty Edge or Cirque (both restaurants are at the base of the ski hill).

More Fernie fun to follow! What's your favorite thing to do in Fernie?

#skifernie #ferniestoke #ferniealpineresort #lostboyscafe #skifamily #outdoorfamilies #skiing #mountaingirls #explorebc #playoutside #makingmemories #kombica



@hikebiketravel (10K followers) / HikeBikeTravel.com



@playoutsidegal (8.5K followers) @playoutsideguide (8K followers)





SUCCESS & SUSTAINABILITY

VISION

A vibrant and sustainable tourism destination built on respect, collaboration and authenticity

MISSION

Working together to manage and grow tourism sustainably for the betterment of our community and our visitors

GUIDING PRINCIPLES

Together We Are Stronger

Dynamic and proactive community, First Nations, government, and industry collaboration is the foundation to Fernie's tourism success.

Businesses Thrive Sustainably

Year-round tourism supports business prosperity thereby helping address many industry challenges while building a more sustainable economy for Fernie.

Authenticity Grounds Us

Local experiences are grounded in Fernie's small-town charm, hospitality, mountain culture, arts, scenery, adventure, heritage and 100 years of welcoming a diversity of visitors.

Benefiting the Whole

Management, delivery and growth of tourism that benefits community and visitors alike.

A Respected Natural Environment

Respected and well-managed environment and landscape provides the foundation for Fernie's success in tourism.

Balance Sustains Us

We continually evaluate and seek a balance through our actions considering whether it is time to invite or manage, spend or save, communicate or listen, develop or protect/renew, act or reflect, and concentrate or distribute.

TourismPlanFernie.com